

February 29, 2016

Ms. Caitlin Grogan Lucy's Love Bus Charitable Trust, Inc. 40 S. Hampton Road Amesbury, MA 01913

Dear Ms. Grogan:

Enclosed herewith are the tax returns for Lucy's Love Bus Charitable Trust, Inc. for the period ended December 31, 2015 and copies of the above returns for your files.

This return has qualified for electronic filing. After you have reviewed the return for completeness and accuracy, please sign, date, and return the Form 8879-EO to our office. We will then submit your electronic return to the IRS. This return is due May 16, 2016. Do not mail a paper copy of the return.

Form PC-Annual Report should be signed and dated by the President on pages 10 and 15 and by the Treasurer on page 15. The Annual Report should be mailed to the Office of the Attorney General, Division of Public Charities, One Ashburton Place, Boston, MA 02108. There is an annual filing fee due with this report in the amount of \$125.00.

New this year: The Attorney General's Office no longer accepts the check form af payment, sp please log onto the Attorney General's website at <a href="http://www.mass.gov/ago/doing-business-in-massachusetts/public-charities-or-not-for-profits">http://www.mass.gov/ago/doing-business-in-massachusetts/public-charities-or-not-for-profits</a> and click on the link for "Electronic Payment for Annual Filings." You will then need to click on the link <a href="https://www.paybill.com/maagocharities">https://www.paybill.com/maagocharities</a> and "make payment." Log in using the amount in box 5B on page 2 of the Form PC and your six digit Attorney General #047001. The AG's website does not accept credit card payments, therefore, you will need to have your bank routing and account numbers on hand to complete the process. Please print the payment receipt and attach a copy of it to Form PC before mailing. This return is due by May 16, 2016.

The Massachusetts Non-Profit Corporation Annual Report should be signed and dated by the President and mailed to: Mr. William Francis Galvin, Secretary of the Commonwealth, Attn: Annual Report - AR180, One Ashburton Place, Boston, MA 02108-1512. There is a payment due in the amount of \$15.00 with this return. Please make the check payable to the Commonwealth of Massachusetts. The return is due by November 1, 2016.

Should you have any questions concerning the enclosed, please feel free to call at your convenience.

Sincerely,

Raymond L. Anstiss, Jr., CPA Anstiss & Co., P.C.

## IRS e-file Signature Authorization for an Exempt Organization

 9					
, 2015, and ending	,20	 2	N	1	ı

▶ Do not send to the IRS. Keep for your records.

For calendar year 2015, or fiscal year beginning

OMB No. 1545-1878

Department of the Treasury Internal Revenue Service	► Information about Form 8879-EO and	its instructions is at www.irs.gov/form88	79eo.
Name of exempt organization			Employer identification number
LUCY'S LOVE B	US CHARITABLE TRUST, INC	g.	20-4036256
Name and title of officer			
JERRY MURPHY			
PRESIDENT			
	Return and Return Information (Who	le Dollars Only)	
Check the box for the retu	rn for which you are using this Form 8879-EO a	nd enter the applicable amount, if any, fro	om the return. If you check the box
	a, below, and the amount on that line for the real ank (do not enter -0-). But, if you entered -0- on		
1a Form 990 check here	<b>b</b> Total revenue, if any (Form 99	90, Part VIII, column (A), line 12)	1b 404,602.
2a Form 990-EZ check he	re 🕨 b Total revenue, if any (Form	m 990-EZ, line 9)	2b
3a Form 1120-POL check		POL, line 22)	
4a Form 990-PF check he		t income (Form 990-PF, Part VI, line 5)	
5a Form 8868 check here	b Balance Due (Form 8868, Par	rt I, line 3c or Part II, line 8c)	5b
Part II Declarat	ion and Signature Authorization of	Officer	
intermediate service provice (a) an acknowledgement of the date of any refund. If a debit) entry to the financial return, and the financial instance, and the financial instance of the electronic payment. I have selected a	count in Part I above is the amount shown on the der, transmitter, or electronic return originator (Effeceipt or reason for rejection of the transmiss pplicable, I authorize the U.S. Treasury and its institution account indicated in the tax preparastitution to debit the entry to this account. To rean 2 business days prior to the payment (settle c payment of taxes to receive confidential inform a personal identification number (PIN) as my significant of the payment of taxes to receive confidential information of the payment (PIN) as my significant or the payment of taxes to receive confidential information of the payment (PIN) as my significant or the payment of taxes to receive confidential information of the payment (PIN) as my significant or the payment of taxes to receive confidential information of the payment (PIN) as my significant or the payment of taxes to receive confidential information of taxes taxes to receive confidential information of taxes taxes to receive confidential information of taxes	ERO) to send the organization's return to t sion, (b) the reason for any delay in procest designated Financial Agent to initiate an eation software for payment of the organization software for payment of the organization and payment, I must contact the U.S. ement) date. I also authorize the financial in the financial in the contact of the contact the contact the financial in the contact of the financial in the contact of t	the IRS and to receive from the IRS ssing the return or refund, and (c) electronic funds withdrawal (direct ation's federal taxes owed on this Treasury Financial Agent at institutions involved in the directory resolve issues related to the
Officer's PIN: check one	oox only		
X I authorize AN	STISS & CO., P.C.		to enter my PIN 12345
	ERO firm nam	e	Enter five numbers, b do not enter all zeros
is being filed with enter my PIN on	on the organization's tax year 2015 electronica n a state agency(ies) regulating charities as par the return's disclosure consent screen. he organization, I will enter my PIN as my signa	t of the IRS Fed/State program, I also auti	horize the aforementioned ERO to
indicated within	this return that a copy of the return is being file hter my PIN on the return's disclosure consent	d with a state agency(ies) regulating chari	
Officer's signature 🕨		Date >	
Part III Certifica	tion and Authentication		
FRO's FFIN/PIN Enter vo	ur six-digit electronic filing identification		
•	your five-digit self-selected PIN.	04193098765 do not enter all zeros	
	neric entry is my PIN, which is my signature on ig this return in accordance with the requirements as Returns.		
ERO's signature		Date ▶ <u>02/</u>	27/16
	FRO Must Retain This	s Form - See Instructions	
		ne IRS Unless Requested To Do	So

LHA For Paperwork Reduction Act Notice, see instructions.  $^{523051}_{10\text{-}19\text{-}15}$ 

Form **8879-EO** (2015)

### **Return of Organization Exempt From Income Tax**

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service

▶ Do not enter social security numbers on this form as it may be made public.

▶ Information about Form 990 and its instructions is at www.irs.gov/form990.

Open to Public Inspection

<u> </u>	ror u	ie 2015 Calendar year, or tax year beginning and end	aing		
В	Check applica	C Name of organization		D Employer identifi	cation number
	Add char	nge   LUCY S LOVE BUS CHARTTABLE TRUST, INC.			
	Nam char	Doing business as		20-4	036256
	lnitia retui	Number and street (or P.O. box if mail is not delivered to street address)	om/suite	E Telephone numbe	r
	Fina			'	204-8734
	term ated	in-		G Gross receipts \$	409,884.
	Ame	inded DOCEMONT MA 02111			
-	retui App tion			H(a) Is this a group re	
L	Lion pen	ding !		for subordinates	
		SAME AS C ABOVE		H(b) Are all subordinates in	
		xempt status: $X = 501(c)(3) = 501(c)(3)$ (insert no.) 4947(a)(1) or	527		list. (see instructions)
		ite: ► LUCYSLOVEBUS.ORG	1	H(c) Group exemptio	
		of organization: X Corporation Trust Association Other	L Year	of formation: 2006 <b>N</b>	State of legal domicile: MA
P	art I	Summary			
ø	1	Briefly describe the organization's mission or most significant activities: TO DEL	IVER	COMFORT AN	D QUALITY
ŝ		OF LIFE TO PEDIATRIC CANCER PATIENTS BY PR	OVID.	ING FUNDS F	OR FREE
Ľ	2	Check this box  if the organization discontinued its operations or disposed	of more	than 25% of its net as	ssets.
Ş	3			3	11
Ğ	4	Number of independent voting members of the governing body (Part VI, line 1b)			10
∞ ∨	5	Total number of individuals employed in calendar year 2015 (Part V, line 2a)			5
itie	6	Total number of volunteers (estimate if necessary)			40
Activities & Governance	7	Total number of voidificers (estimate in fecessary)		<u>0</u>	
Ä	/ 6	a Total unrelated business revenue from Part VIII, column (C), line 12			0.
	K	Net unrelated business taxable income from Form 990-T, line 34			0.
	١.	<b>A</b>		Prior Year	Current Year
e	8	Contributions and grants (Part VIII, line 1h)		210,965.	406,009.
Revenue	9	Program service revenue (Part VIII, line 2g)		0.	0.
ev Sev	10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)		0.	0.
ш.	11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	L	3,136.	-1,407.
	12	Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)		214,101.	404,602.
	13	Grants and similar amounts paid (Part IX, column (A), lines 1-3)		74,375.	49,403.
	14	Benefits paid to or for members (Part IX, column (A), line 4)		0.	0.
Ø	15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)		125,604.	138,530.
Expenses	16:	Professional fundraising fees (Part IX, column (A), line 11e)		0.	0.
per		o Total fundraising expenses (Part IX, column (D), line 25) ► 58,056			
ŭ	17	Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)		72,103.	91,298.
				272,082.	279,231.
	18	Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)			
	19	Revenue less expenses. Subtract line 18 from line 12		-57,981.	125,371.
ts o			Be	ginning of Current Year	End of Year
Net Assets or Find Balances	20	Total assets (Part X, line 16)		34,852.	175,665.
St A	21	Total liabilities (Part X, line 26)		<u>57,315.</u>	62,246.
Ž	22	Net assets or fund balances. Subtract line 21 from line 20		-22,463.	113,419.
P	art I	Signature Block			
Unc	ler per	nalties of perjury, I declare that I have examined this return, including accompanying schedules an	id statem	ents, and to the best of m	y knowledge and belief, it is
true	, corre	ect, and complete. Declaration of preparer (other than officer) is based on all information of which	preparer	has any knowledge.	
Sig	n	Signature of officer		Date	
Hei		▶ JERRY MURPHY, PRESIDENT			
		Type or print name and title			
		Print/Type preparer's name Preparer's signature	] [	Date Check	PTIN
Pai	Ч			2/27/16 if self-employ	<del></del>
			ಎ, ∪		
	parer	Firm's name ANSTISS & CO., P.C.		Firm's EIN	04-2917204
use	Only	Firm's address 1115 WESTFORD STREET			70\ 450 0500
		LOWELL, MA 01851		Phone no. (9	
Ma	y the	IRS discuss this return with the preparer shown above? (see instructions)			X Yes No

Form	990 (2015) LUCY'S LOVE BUS CHARITABLE TRUST, INC. 20-4036256 Page 2
Pai	rt III Statement of Program Service Accomplishments
	Check if Schedule O contains a response or note to any line in this Part III
1	Briefly describe the organization's mission:
•	TO DELIVER COMFORT AND QUALITY OF LIFE TO PEDIATRIC CANCER PATIENTS BY
	PROVIDING FUNDS FOR FREE INTEGRATIVE THERAPIES AND TO OFFER YOUNG
	PEOPLE LIFELONG LESSONS IN LEADERSHIP AND SERVICE TO OTHERS THROUGH
	PHILANTHROPY.
	Did the organization undertake any significant program services during the year which were not listed on
2	
	If "Yes," describe these new services on Schedule O.
3	Did the organization cease conducting, or make significant changes in how it conducts, any program services? Yes X No
	If "Yes," describe these changes on Schedule O.
4	Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses.
	Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and
	revenue, if any, for each program service reported.
4a	(Code: ) (Expenses \$ 181,169 • including grants of \$ 49,403 • ) (Revenue \$)
	PROVISION OF INTEGRATIVE THERAPIES TO CHILDREN COPING WITH CANCER OR
	THE LATE EFFECTS OF CANCER TREATMENT
	THE DATE EFFECTO OF CANCER INDATEDIA
4b	(Code:) (Expenses \$
710	(Code
4c	(Code:) (Expenses \$
-10	(Code,
4d	Other program services (Describe in Schedule O.)
ъчu	
40	(Expenses \$ including grants of \$ ) (Revenue \$ )  Total program service expenses ▶ 181,169.
<u>4e</u>	Form <b>990</b> (2015)
	1 0111 000 (2013)

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)?			
	If "Yes," complete Schedule A	1	<u>X</u>	
2	Is the organization required to complete Schedule B, Schedule of Contributors?	2	X	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for	9		х
4	public office? If "Yes," complete Schedule C, Part I  Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect	3		
4	during the tax year? If "Yes," complete Schedule C, Part II	4		х
_	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or	4		-2\
5	similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III	5		Х
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to	_ 3		
O	provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		х
7	Did the organization receive or hold a conservation easement, including easements to preserve open space,	<u> </u>		-21
′	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		х
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete			-21
0	Schedule D, Part III	8		X
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for			
	amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services?			
	If "Yes," complete Schedule D, Part IV	9		X
10	Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent			
	endowments, or quasi-endowments? If "Yes," complete Schedule D, Part V	10		X
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VIII, IX, or X			
	as applicable.			
а	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D,	44-	v	
	Part VI  Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total	11a	X	
D	•	11h		х
_	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII  Did the organization report an amount for investments - program related in Part X, line 13 that is 5% or more of its total	11b		
C	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c		x
٨	Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in	110		21
u	Part X, line 16? If "Yes," complete Schedule D, Part IX	11d		x
e	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e		X
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses			
•	the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X	11f	Х	
12a	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete			
	Schedule D, Parts XI and XII	12a	Х	
b	Was the organization included in consolidated, independent audited financial statements for the tax year?			
	If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional	12b		X
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		X
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		Х
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business,			
	investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000			
	or more? If "Yes," complete Schedule F, Parts I and IV	14b		X
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any			
	foreign organization? If "Yes," complete Schedule F, Parts II and IV	15		X
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to			
	or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV	16		X
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX,			
	column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I	17		X
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines			
	1c and 8a? If "Yes," complete Schedule G, Part II	18	X	
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes,"			77
	complete Schedule G, Part III	19	L	X

Form **990** (2015)

			Yes	No
20a	Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a		X
b	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b		
21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or			
	domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21		X
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on			
	Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22	X	ļ
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current			
	and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete			
	Schedule J	23		X
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the			
	last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete	04-		v
	Schedule K. If "No", go to line 25a  Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24a		X
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?  Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease	24b		
С	any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
<b>2</b> 5a	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit			
	transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		X
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and			
	that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete			
	Schedule L, Part I	25b		X
26	Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or			
	former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? If "Yes,"			1,,
	complete Schedule L, Part II	26		X
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial			
	contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member	07		x
00	of any of these persons? If "Yes," complete Schedule L, Part III  Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV	27		<u> </u>
28	instructions for applicable filing thresholds, conditions, and exceptions):			
а	A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28a		х
b	A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28b		X
	An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer,			
	director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV	28c		Х
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29		X
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation			
	contributions? If "Yes," complete Schedule M	30		X
31	Did the organization liquidate, terminate, or dissolve and cease operations?			
	If "Yes," complete Schedule N, Part I	31		X
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete			
	Schedule N, Part II	32		X
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations			
	sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	33		X
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and			
	Part V, line 1	34		X
	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a		X
a	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity	051		
26	within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2  Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?	35b		
36		26		x
37	If "Yes," complete Schedule R, Part V, line 2  Did the organization conduct more than 5% of its activities through an entity that is not a related organization	36		A
31	and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		x
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19?			
-	Note. All Form 990 filers are required to complete Schedule O	38	x	
				(2015)

Form 990 (2015) Part V Statements Regarding Other IRS Filings and Tax Compliance Check if Schedule O contains a response or note to any line in this Part V Yes No 1a Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable 8 1a 0 Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners? Х 2a Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements. filed for the calendar year ending with or within the year covered by this return b If at least one is reported on line 2a, did the organization file all required federal employment tax returns? 2b Х Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions) 3a Did the organization have unrelated business gross income of \$1,000 or more during the year? X За b If "Yes." has it filed a Form 990-T for this year? If "No," to line 3b, provide an explanation in Schedule O 4a At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)? Х 4a **b** If "Yes," enter the name of the foreign country: See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). 5a Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? X b Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction? Х If "Yes," to line 5a or 5b, did the organization file Form 8886-T? 6a Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions? Х 6a b If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? 7 Organizations that may receive deductible contributions under section 170(c). a Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor? 7a Х Х b If "Yes," did the organization notify the donor of the value of the goods or services provided? 7b c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required Χ to file Form 8282? Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? X X Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? 7f If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required? 7q If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C? 7h h Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year? Sponsoring organizations maintaining donor advised funds. a Did the sponsoring organization make any taxable distributions under section 4966? **b** Did the sponsoring organization make a distribution to a donor, donor advisor, or related person? 9h 10 Section 501(c)(7) organizations. Enter: a Initiation fees and capital contributions included on Part VIII, line 12 10a Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities Section 501(c)(12) organizations. Enter: a Gross income from members or shareholders Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.) 12a 12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? Section 501(c)(29) qualified nonprofit health insurance issuers. a Is the organization licensed to issue qualified health plans in more than one state? Note. See the instructions for additional information the organization must report on Schedule O. b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans 

Form **990** (2015)

14a

X

14a Did the organization receive any payments for indoor tanning services during the tax year?

b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O ...

Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

	Check if Schedule O contains a response or note to any line in this Part VI						X			
Sec	tion A. Governing Body and Management									
				-		Yes	No			
1a	Enter the number of voting members of the governing body at the end of the tax year	1a		11						
	If there are material differences in voting rights among members of the governing body, or if the governing			ı						
	body delegated broad authority to an executive committee or similar committee, explain in Schedule O.									
b	Enter the number of voting members included in line 1a, above, who are independent	1b		10						
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship	o with	any other							
	officer, director, trustee, or key employee?			L	2		X			
3	Did the organization delegate control over management duties customarily performed by or under th									
	of officers, directors, or trustees, or key employees to a management company or other person?				3		X			
4	Did the organization make any significant changes to its governing documents since the prior Form 9				4	X				
5	Did the organization become aware during the year of a significant diversion of the organization's ass	sets?			5		X			
6 Did the organization have members or stockholders?										
7a	Did the organization have members, stockholders, or other persons who had the power to elect or as						X			
	more members of the governing body?	•			7a		Х			
b	Are any governance decisions of the organization reserved to (or subject to approval by) members, s									
-	persons other than the governing body?				7b		х			
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year			····						
а	The governing body?	-	-		8a	Х				
b	Each committee with authority to act on behalf of the governing body?				8b	X				
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be rea			····	0.0					
	organization's mailing address? If "Yes," provide the names and addresses in Schedule O				9		х			
Sec	tion B. Policies (This Section B requests information about policies not required by the Internal Re			····			- 22			
	tion B. I onotee This dection Brequests information about policies not required by the internal riv	SVEITE	e code.j			Yes	No			
100	Did the organization have local chapters, branches, or affiliates?			Г	10a	163	X			
	If "Yes," did the organization have written policies and procedures governing the activities of such cl				IUa					
D	and branches to ensure their operations are consistent with the organization's exempt purposes?				40-					
44-					10b	v				
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing bod	y bei	ore illing the form	'	11a	<u>X</u>				
b	Describe in Schedule O the process, if any, used by the organization to review this Form 990.				10	<b>V</b>				
12a			-4:-1-0		12a	X				
b	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise				12b	X				
С	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Y					37				
	in Schedule O how this was done				12c	<u>X</u>				
13	Did the organization have a written whistleblower policy?				13	X				
14	Did the organization have a written document retention and destruction policy?				14	_X_				
15	Did the process for determining compensation of the following persons include a review and approve	•	ndependent							
	persons, comparability data, and contemporaneous substantiation of the deliberation and decision?									
	The organization's CEO, Executive Director, or top management official				15a	X				
b	Other officers or key employees of the organization				15b	<u> </u>	-			
4.=	If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions).									
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arranger	nent	with a							
	taxable entity during the year?				16a		X			
b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate	te its	participation							
	in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organic									
	exempt status with respect to such arrangements?				16b		<u></u>			
Sec	tion C. Disclosure									
17	List the states with which a copy of this Form 990 is required to be filed ►MA									
18	Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-1	(Sec	tion 501(c)(3)s o	nly) a	vailab	le				
	for public inspection. Indicate how you made these available. Check all that apply.									
	X Own website Another's website X Upon request Other (explain	in Sc	hedule O)							
19	Describe in Schedule O whether (and if so, how) the organization made its governing documents, co	nflict	of interest policy	, and	finan	cial				
	statements available to the public during the tax year.									
20	State the name, address, and telephone number of the person who possesses the organization's bo	oks a	nd records: 🕨 _							
	CAITLIN GROGAN - 978-204-8734									
	89 SOUTH STREET, NO. 203, BOSTON, MA 02111									

Form **990** (2015)

LLB62561

#### Form 990 (2015) Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated **Employees, and Independent Contractors**

Check if Schedule O contains a response or note to any line in this Part VII

#### Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
  - List all of the organization's current key employees, if any. See instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

(A)  Name and Title	(B) Average hours per	(do	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)					( <b>D)</b> Reportable compensation	<b>(E)</b> Reportable compensation	(F) Estimated amount of
	week (list any hours for related organizations below line)	stee or director	Institutional trustee	Officer	Key employee	Highest compensated employee		from the organization (W-2/1099-MISC)	from related organizations (W-2/1099-MISC)	other compensation from the organization and related organizations
(1) JERRY MURPHY CHAIR	2.00	X		X				0.	0.	0.
(2) MICHAEL MCCARTHY TREASURER	2.00	x		х				0.	0.	0.
(3) STEVE STEWART DIRECTOR	1.00	x						0.	0.	0.
(4) STEVE JONES DIRECTOR	1.00	х						0.	0.	0.
(5) JOSE JAVIER FORMER DIRECTOR	1.00	x						0.	0.	0.
(6) ALAN FAGAN DIRECTOR	1.00	Х						0.	0.	0.
(7) LAURIE COTE VICE-CHAIR	1.00	x		х				0.	0.	0.
(8) CAITLIN GROGAN EXECUTIVE DIRECTOR	40.00	X		х				67,000.	0.	6,759.
(9) HALIMA KHAN DIRECTOR/FAMILY ADVOCATE	1.00	Х						0.	0.	0.
(10) DECLAN HOUTON DIRECTOR	1.00	Х						0.	0.	0.
(11) KELLY BALESTRIERI DIRECTOR	1.00	Х						0.	0.	0.
(12) KATHLEEN OLSON SECRETARY	2.00	X		Х				0.	0.	0.
		_								
E22007 10 16 15										Form <b>990</b> (2015)

Form **990** (2015)

09040227 803373 LLB6256

Par	t VII Section A. Officers, Directors, Trus	tees, Key Em	ploy	ees	, and	d Hi	ghe	st C	ompensated Employee	es (continued)			
	<b>(A)</b> Name and title	(B) Average hours per week (list any	(do box offi	not c	Pos heck ss pe	ition more rson irecto	than o	one n an	( <b>D)</b> Reportable compensation from the	(E) Reportable compensation from related organizations		(F Estima amou oth compen	ated nt of er sation
		hours for related organizations below line)	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	organization (W-2/1099-MISC)	(W-2/1099-MISC		from organiz and re organiz	ation lated
				,									
-													
												***************************************	
													,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
												<del>.</del>	
	Sub-total		<u> </u>	<u> </u>	<u></u>		L	<b>.</b>	67,000.		0.	6,	759.
С	Total from continuation sheets to Part VI Total (add lines 1b and 1c)	I, Section A							67,000.		0.	0.	
2	Total number of individuals (including but n compensation from the organization							no re	<del></del>	,000 of reportable			0
		-1:		. 1				1				Ye	<del></del>
3	Did the organization list any former officer, line 1a? If "Yes," complete Schedule J for s	uch individual							•••••			3	X
4	For any individual listed on line 1a, is the su and related organizations greater than \$150											4	X
5	Did any person listed on line 1a receive or a rendered to the organization? If "Yes," com	•				•			-			5	X
Sec	tion B. Independent Contractors												
1	Complete this table for your five highest co the organization. Report compensation for	•								•	ensati	on fron	1
	(A) Name and business			INC					(B) Description of s		Con	(C) npensa	tion
***************************************							•						
				,									
2	Total number of independent contractors (i \$100,000 of compensation from the organi		ot li	mite	d to		se lis	sted	d above) who received m	nore than			· .

		Check if Schedule O cont	ains a response	or note to any lir	e in this Part VIII			
					<b>(A)</b> Total revenue	(B) Related or exempt function revenue	<b>(C)</b> Unrelated business revenue	( <b>D)</b> Revenue excluded from tax under sections 512 - 514
Contributions, Gifts, Grants and Other Similar Amounts	g	Membership dues	1b 1c 1d ions) 1e ts, and ve 1f 1a-1f: \$	73,794. 332,215. 979.	406,009.			
<u> </u>	[]	1 Total. Add lines 14-11		Business Code	<del>400,009.</del>			
Program Service Revenue	2 a b c d e							
		Total. Add lines 2a-2f						
	3 4 5	Investment income (including other similar amounts) Income from investment of tax Royalties	dividends, inter	est, and				
		•	(i) Real	(ii) Personal		-		
	6 a b c	Less: rental expenses						
		Gross amount from sales of	(i) Securities	(ii) Other				
	С	assets other than inventory Less: cost or other basis and sales expenses Gain or (loss) Net gain or (loss)		<b>&gt;</b>				
Other Revenue		Gross income from fundraisin including \$ 73,7 contributions reported on line Part IV, line 18 Less: direct expenses	<b>'94</b> of 1c). See	1				
	С	: Net income or (loss) from fund	Iraising events	<b>&gt;</b>	0.	and the second s		
	9 a	Gross income from gaming ac						
	С	Part IV, line 19 Less: direct expenses Net income or (loss) from gam Gross sales of inventory, less	ing activities					
	b	and allowances  Less: cost of goods sold  Net income or (loss) from sale	a	5,282.	-1,407.			-1,407.
		Miscellaneous Revenu		Business Code				
	11 a							
	c d	All other revenue						-
		Total. Add lines 11a-11d						
	12	Total revenue. See instructions.			404,602.	0.	0	-1,407.

Pai	rt IX Statement of Functional Expens	es			
Secti	ion 501(c)(3) and 501(c)(4) organizations must com	plete all columns. All otl	ner organizations must c	omplete column (A).	
	Check if Schedule O contains a respon				
	not include amounts reported on lines 6b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	<b>(D)</b> Fundraising expenses
1	Grants and other assistance to domestic organizations				
	and domestic governments. See Part IV, line 21				
2	Grants and other assistance to domestic	40 400	40.400		
	individuals. See Part IV, line 22	49,403.	49,403.		<u> </u>
3	Grants and other assistance to foreign				
	organizations, foreign governments, and foreign				
	individuals. See Part IV, lines 15 and 16				
4	Benefits paid to or for members				
5	Compensation of current officers, directors,				
	trustees, and key employees	73,759.	45,104.	14,505.	14,150.
6	Compensation not included above, to disqualified				
	persons (as defined under section 4958(f)(1)) and				
	persons described in section 4958(c)(3)(B)				
7	Other salaries and wages	53,776.	47,432.	6,344.	
8	Pension plan accruals and contributions (include				
	section 401(k) and 403(b) employer contributions)				
9	Other employee benefits				
10	Payroll taxes	10,995.	7,517.	2,227.	1,251.
11	Fees for services (non-employees):				
а	Management				
b	Legal				
С	Accounting	7,818.		7,818.	
d	Lobbying				
е	Professional fundraising services. See Part IV, line 17				
f	Investment management fees				
g	Other. (If line 11g amount exceeds 10% of line 25,				
·	column (A) amount, list line 11g expenses on Sch O.)	1,448.	735.		713.
12	Advertising and promotion	458.	292.	60.	106.
13	Office expenses	16,874.	1,521.	3,756.	11,597.
14	Information technology	2,566.	890.	553.	1,123.
15	Royalties				
16	Occupancy	5,751.	1,917.	1,917.	1,917.
17	Travel	5,414.	3,046.		2,007.
18	Payments of travel or entertainment expenses				
	for any federal, state, or local public officials				
19	Conferences, conventions, and meetings	, , , , , , , , , , , , , , , , , , , ,			
20	Interest				
21	Payments to affiliates				
22	Depreciation, depletion, and amortization	1,015.	780.	235.	
23	, '	2,163.	945.	637.	581.
23 24	Other expenses. Itemize expenses not covered	2,103.	743.	057.	201.
	above. (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule 0.)				
а	FUNDRAISING EXPENSES	24,230.			24,230.
b	PROGRAM EXPENSES	16,546.	16,546.		
c	VEHICLE EXPENSE	5,090.	4,993.	8.	89.
d	BAD DEBT EXPENSE	1,490.		1,490.	
е	All other expenses	435.	48.	95.	292.
25	Total functional expenses. Add lines 1 through 24e	279,231.	181,169.	40,006.	58,056.
26	Joint costs. Complete this line only if the organization				
	reported in column (B) joint costs from a combined				
	educational campaign and fundraising solicitation.				
				1	

Check here

if following SOP 98-2 (ASC 958-720)

Part X Balance Sheet

Check if Schedule O contains a response or note to any line in this Part X (A) Beginning of year End of year 87,672. 14,629. 1 1 Cash - non-interest-bearing 115. 2 Savings and temporary cash investments 2 17,516 82,309. 3 3 Pledges and grants receivable, net 4 4 Accounts receivable, net Loans and other receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L 5 Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instr). Complete Part II of Sch L 6 Notes and loans receivable, net 7 7 8 Inventories for sale or use 8 1,927. 3,458. Prepaid expenses and deferred charges 9 9 10a Land, buildings, and equipment: cost or other 10,146. basis. Complete Part VI of Schedule D \_\_\_\_\_\_ 10a Less: accumulated depreciation \_\_\_\_\_\_ 10b 8,035. 780. 10c 2,111. Investments - publicly traded securities 11 11 12 12 Investments - other securities. See Part IV, line 11 Investments - program-related. See Part IV, line 11 13 13 14 14 Intangible assets 15 15 Other assets. See Part IV, line 11 34,852 175,665. Total assets. Add lines 1 through 15 (must equal line 34) ... 16 16 1,938. 5,248. 17 Accounts payable and accrued expenses 17 55,377. 56,998. 18 Grants payable 18 19 Deferred revenue 19 Tax-exempt bond liabilities 20 20 Escrow or custodial account liability. Complete Part IV of Schedule D 21 21 22 Loans and other payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L 22 Secured mortgages and notes payable to unrelated third parties 23 Unsecured notes and loans payable to unrelated third parties ..... 24 24 25 Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of 25 62,246. Total liabilities. Add lines 17 through 25 57,315 26 Organizations that follow SFAS 117 (ASC 958), check here ▶ X and complete lines 27 through 29, and lines 33 and 34. Net Assets or Fund Balances -22,463. 69,214. 27 Unrestricted net assets 44,205. Temporarily restricted net assets 28 Permanently restricted net assets 29 Organizations that do not follow SFAS 117 (ASC 958), check here and complete lines 30 through 34. Capital stock or trust principal, or current funds 30 Paid-in or capital surplus, or land, building, or equipment fund 31 31 Retained earnings, endowment, accumulated income, or other funds 32 32 -22,463. 33 113,419. 33 Total net assets or fund balances 34,852. 175,665. 34 Total liabilities and net assets/fund balances

Form 990 (2015)

or audits, explain why in Schedule O and describe any steps taken to undergo such audits

532012

Form 990 (2015)

LLB62561

#### **SCHEDULE A**

Department of the Treasury

(Form 990 or 990-EZ)

Public Charity Status and Public Support Complete if the organization is a section 501(c)(3) organization or a section

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

Attach to Form 990 or Form 990-EZ.

OMB No. 1545-0047

Open to Public Inspection

Internal Revenue Service

Name of the organization

► Information about Schedule A (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

Employer identification number

		LUCY	'S LOVE BU	JS CHARITABLE	TRUS	T, IN	C. 2	20-4036256
Pa	rt I	Reason for Public	Charity Status	(All organizations must co	omplete th	is part.) Se	e instructions.	
he ·	organ	ization is not a private found	lation because it is:	(For lines 1 through 11, o	check only	one box.)		
1		A church, convention of ch	urches, or associati	on of churches describe	d in <b>sectio</b>	n 170(b)(1	)(A)(i).	
2		A school described in sect						
3		A hospital or a cooperative					i).	
4		A medical research organiz						r the hospital's name.
•		city, and state:						· · · · · · · · · · · · · · · · · · ·
5		An organization operated for	or the benefit of a co	ollege or university owner	d or operat	ted by a go	overnmental unit descri	bed in
Ŭ		section 170(b)(1)(A)(iv). (C				, 9.		
6		A federal, state, or local go	•	mental unit described in	section 17	70/h)/1)/A)/	(v)	
7		An organization that norma						I nublic described in
'	IJ	section 170(b)(1)(A)(vi). (C	•	artial part of its support	nom a gov	ommonia	and or normane genera	ii pablio acachibca in
0		A community trust describe		V1VAVvi) (Complete Par	+ 11 \			
8	X					contributio	na mambarahin fasa	and groop receipts from
9		An organization that norma						•
		activities related to its exen						
		income and unrelated busin		e (less section 5 i i tax) ir	om busine	sses acqu	ired by the organization	1 after June 30, 1975.
		See section 509(a)(2). (Con	,	- 5 10 - 4 - 4 4 - 4 10	· · · · · · · · · · · · · · · · · · ·		201 111	
10		An organization organized	•	= "	-			
11		An organization organized						
		more publicly supported or						Check the box in
		lines 11a through 11d that	• •			•		
а	L	Type I. A supporting orga	, ,	•	•			, , ,
		the supported organization			a majority (	of the direc	ctors or trustees of the	supporting
		organization. <b>You must o</b>	•					
b	L		· ·				, .	-
		control or management o			ame perso	ons that co	introl or manage the su	pported
		organization(s). <b>You mus</b>	•					
С	L		<b>egrated.</b> A supportir	ng organization operated	in connec	tion with, a	and functionally integra	ted with,
		its supported organizatio	n(s) (see instruction	s). You must complete	Part IV, Se	ections A,	D, and E.	
d			y integrated. A supp	porting organization oper	rated in co	nnection w	vith its supported organ	nization(s)
		that is not functionally int	egrated. The organi	zation generally must sa	tisfy a dist	ribution red	quirement and an atter	tiveness
		requirement (see instruct	ions). <b>You must co</b>	mplete Part IV, Sections	s A and D,	and Part	V.	
е		Check this box if the orga	anization received a	written determination fro	m the IRS	that it is a	Type I, Type II, Type II	l
		functionally integrated, or	r Type III non-functio	onally integrated support	ing organiz	zation.		Particular de la constantina della constantina d
f	Ente	r the number of supported o	organizations					
g		ride the following information	about the support	ed organization(s).	,			
	(	Name of supported	(ii) EIN	(iii) Type of organization (described on lines 1-9	(iv) Is the o	rganization		(vi) Amount of
		organization		above (see instructions))	governing		support (see instructions)	other support (see
				,	Yes	No	instructions)	instructions)
ota	ıl							

LHA For Paperwork Reduction Act Notice, see the Instructions for

Form 990 or 990-EZ. 532021 09-23-15

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Sec	ction A. Public Support						
Cale	ndar year (or fiscal year beginning in) 🕨	(a) 2011	<b>(b)</b> 2012	(c) 2013	(d) 2014	(e) 2015	(f) Total
1	Gifts, grants, contributions, and						
	membership fees received. (Do not						
	include any "unusual grants.")						
2	Tax revenues levied for the organ-						
	ization's benefit and either paid to						
	or expended on its behalf						
3	The value of services or facilities						
	furnished by a governmental unit to						
	the organization without charge						
	Total. Add lines 1 through 3						
5	The portion of total contributions						
	by each person (other than a						
	governmental unit or publicly						
	supported organization) included					·	
	on line 1 that exceeds 2% of the						
	amount shown on line 11,						
	column (f)						
	Public support. Subtract line 5 from line 4.			<u> </u>			
	ction B. Total Support	( ) 0044	#11 0040	( ) 0010	1 0044	4 ) 0045	
	ndar year (or fiscal year beginning in)	(a) 2011	<b>(b)</b> 2012	(c) 2013	(d) 2014	(e) 2015	(f) Total
	Amounts from line 4						
8	Gross income from interest,						
	dividends, payments received on						
	securities loans, rents, royalties						
^	and income from similar sources  Net income from unrelated business						
9							
	activities, whether or not the						
10	business is regularly carried on  Other income. Do not include gain						
10	or loss from the sale of capital						
	assets (Explain in Part VI.)						
44	Total support. Add lines 7 through 10						
	Gross receipts from related activities,	etc (see instruct	ions)			12	
	First five years. If the Form 990 is for	•	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	rd fourth or fifth t			
	organization, check this box and stop	_					▶□
Sec	ction C. Computation of Publ	ic Support Pe	rcentage				
14	Public support percentage for 2015 (I	line 6, column (f) c	livided by line 11,	column (f))		14	%
	Public support percentage from 2014						%
	33 1/3% support test - 2015. If the c						ox and
	stop here. The organization qualifies						
b	33 1/3% support test - 2014. If the c						
	and stop here. The organization qual						
17a	10% -facts-and-circumstances tes						
	and if the organization meets the "fac						
	meets the "facts-and-circumstances"						
b	10% -facts-and-circumstances test						
	more, and if the organization meets th	ne "facts-and-circi	umstances" test, d	check this box and	stop here. Explai	n in Part VI how the	<del>)</del>
	organization meets the "facts-and-circ	cumstances" test.	The organization	qualifies as a publ	icly supported org	anization	<b>&gt;</b>
18	Private foundation. If the organizatio	n did not check a	box on line 13, 16	6a, <b>1</b> 6b, 17a, or 17	b, check this box	and see instruction	s
					Sch	edule A (Form 990	or 990-EZ) 2015

## Schedule A (Form 990 or 990-EZ) 2015 LUCY'S LOVE BUS CHARITABLE TRUST, INC. 20-4036256 Page 3 Part III | Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Sec	ction A. Public Support	elow, please comp	nete i ait ii.)				
	ndar year (or fiscal year beginning in)	(a) 2011	<b>(b)</b> 2012	(c) 2013	(d) 2014	(e) 2015	(f) Total
	Gifts, grants, contributions, and						
	membership fees received. (Do not						
	include any "unusual grants.")	59.508	115.588.	231,386.	210,965.	406,009.	1023456.
2	Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose	54,201.		2,632.	5,246.	3,875.	68,835.
3	Gross receipts from activities that are not an unrelated trade or bus-						
	iness under section 513						
4	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5	The value of services or facilities						
	furnished by a governmental unit to the organization without charge						
	Total. Add lines 1 through 5	113,709.	118,469.	234,018.	216,211.	409,884.	1092291.
7 a	Amounts included on lines 1, 2, and 3 received from disqualified persons						0.
b	Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the						
	amount on line 13 for the year				25,000.	57,500.	
C	Add lines 7a and 7b			<del></del>	25,000.	57,500.	
	Public support. (Subtract line 7c from line 6.)						1009791.
Sec	ction B. Total Support	γ			<u> </u>		
Cale	ndar year (or fiscal year beginning in) 🕨	(a) 2011	<b>(b)</b> 2012	(c) 2013	(d) 2014	(e) 2015	(f) Total
9	Amounts from line 6	113,709.	118,469.	234,018.	216,211.	409,884.	1092291.
10a	Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	227.	75.	153.			455.
b	Unrelated business taxable income (less section 511 taxes) from businesses						
	acquired after June 30, 1975						
	Add lines 10a and 10b  Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on	227.	75.	153.			455.
12	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)						
13	Total support. (Add lines 9, 10c, 11, and 12.)	113,936.	118,544.	234,171.	216,211.	409,884.	1092746.
14	First five years. If the Form 990 is for	r the organization's	first, second, thir	d, fourth, or fifth ta	ax year as a sectio	n 501(c)(3) organiz	ation,
	check this box and stop here						<b>&gt;</b>
Sec	ction C. Computation of Publ	ic Support Per	rcentage				
15	Public support percentage for 2015 (I	line 8, column (f) di	vided by line 13, c	olumn (f))		15	92.41 %
16	Public support percentage from 2014	l Schedule A, Part	III, line 15			16	99.92 %
Sec	ction D. Computation of Inves	stment Incom	e Percentage				
17	Investment income percentage for 20	)15 (line 10c, colun	nn (f) divided by lir	ne 13, column (f))		17	.04 %
18	Investment income percentage from	•				18	.08 %
	33 1/3% support tests - 2015. If the					l	
.00	more than 33 1/3%, check this box a						
b	33 1/3% support tests - 2014. If the line 18 is not more than 33 1/3%, che	organization did n	ot check a box on	line 14 or line 19a	a, and line 16 is mo	ore than 33 1/3%,	and
20	Private foundation. If the organization		•				
20	T TIVALE TOUTHUALION. IT THE OTGATIZATIO	ni ala not oncon a	III III IT, 13	a, or roo, cricch if	no box and boo me	,	·····

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### Schedule A (Form 990 or 990-EZ) 2015 LUCY'S LOVE BUS CHARITABLE TRUST, INC. 20-4036256 Page 4

### Part IV Supporting Organizations

(Complete only if you checked a box in line 11 on Part I. If you checked 11a of Part I, complete Sections A and B. If you checked 11b of Part I, complete Sections A and C. If you checked 11c of Part I, complete Sections A, D, and E. If you checked 11d of Part I, complete Sections A and D, and complete Part V.)

#### Section A. All Supporting Organizations

- Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No" describe in **Part VI** how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.
- 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- 3a Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer (b) and (c) below.
- **b** Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in **Part VI** when and how the organization made the determination.
- c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.
- 4a Was any supported organization not organized in the United States ("foreign supported organization")? If "Yes," and if you checked 11a or 11b in Part I, answer (b) and (c) below.
- **b** Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in **Part VI** how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.
- c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer (b) and (c) below (if applicable). Also, provide detail in **Part VI**, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).
- **b** Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only. Was the substitution the result of an event beyond the organization's control?
- 6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI.
- 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).
- 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).
- 9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI.
- **b** Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in Part VI.
- c Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI.
- 10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer 10b below.
  - b Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

		Yes	No
	1		
	2		
	3a		
	3b		
	3с		
	4a		
	- 14		
	4b		
	40		
			-
	4c		
	<b>.</b>		
	5a		*
	5b		
	5c		
	6		
	7		
	8		
	9a		
	9b		
	9c		
	10a		
	10b		
n a	90 or 90	00-E7	2015

	dule A (Form 990 or 990-EZ) 2015 LUCY'S LOVE BUS CHARITABLE TRUST, INC. 20-40	3625	6 Pa	ige 5
Pa	rt IV   Supporting Organizations (continued)			
			Yes	No
11	Has the organization accepted a gift or contribution from any of the following persons?			l
а	A person who directly or indirectly controls, either alone or together with persons described in (b) and (c)			
	below, the governing body of a supported organization?	11a		<u> </u>
	A family member of a person described in (a) above?	11b		
	A 35% controlled entity of a person described in (a) or (b) above? If "Yes" to a, b, or c, provide detail in Part VI.	11c		L
Sec	tion B. Type I Supporting Organizations		r	
		i e	Yes	No
1	Did the directors, trustees, or membership of one or more supported organizations have the power to			
	regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the			
	tax year? If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or	-		
	controlled the organization's activities. If the organization had more than one supported organization,			
	describe how the powers to appoint and/or remove directors or trustees were allocated among the supported			ĺ
_	organizations and what conditions or restrictions, if any, applied to such powers during the tax year.	1		
2	Did the organization operate for the benefit of any supported organization other than the supported			
	organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in			
	Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated,			
<u></u>	supervised, or controlled the supporting organization.	2	L	İ
Sec	tion C. Type II Supporting Organizations		1	l
			Yes	No
1	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors			
	or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control			
	or management of the supporting organization was vested in the same persons that controlled or managed			
500	the supported organization(s). tion D. All Type III Supporting Organizations	11		L
360	tion b. All Type III Supporting Organizations	<del></del>	Yes	N <sub>a</sub>
4	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the		res	No
1	organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax			
	year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the			
	organization's governing documents in effect on the date of notification, to the extent not previously provided?	1		
2	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported			
~	organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how			
	the organization maintained a close and continuous working relationship with the supported organization(s).	2		
3	By reason of the relationship described in (2), did the organization's supported organizations have a		-	İ
3	significant voice in the organization's investment policies and in directing the use of the organization's			
	income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's			
	supported organizations played in this regard.	3		
Sec	tion E. Type III Functionally-Integrated Supporting Organizations	1 3	L	L
1	Check the box next to the method that the organization used to satisfy the Integral Part Test during the yea(see instructions):			
a	The organization satisfied the Activities Test. Complete line 2 below.			
b	The organization is the parent of each of its supported organizations. <i>Complete line 3</i> below.			
c	The organization supported a governmental entity. Describe in Part VI how you supported a government entity (see ins	tructions	:).	
2	Activities Test. Answer (a) and (b) below.		Yes	No
a	Did substantially all of the organization's activities during the tax year directly further the exempt purposes of			110
-	the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify			
	those supported organizations and explain how these activities directly furthered their exempt purposes,			
	how the organization was responsive to those supported organizations, and how the organization determined			
	that these activities constituted substantially all of its activities.	2a		
b	Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more			
	of the organization's supported organization(s) would have been engaged in? If "Yes," explain in Part VI the			1
	reasons for the organization's position that its supported organization(s) would have engaged in these			
	activities but for the organization's involvement.	2b		
3	Parent of Supported Organizations. <i>Answer (a) and (b) below</i> .			
а	Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or			
_	trustees of each of the supported organizations? Provide details in <i>Part VI</i> .	За		
b	Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each		-	
	of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard.	3b		<u></u>

	edule A (Form 990 or 990-EZ) 2015 LUCY'S LOVE BUS CHARITA			20-4036256 Page 6
	rt V Type III Non-Functionally Integrated 509(a)(3) Supportin			
1	Check here if the organization satisfied the Integral Part Test as a qualifying			uctions. All
	other Type III non-functionally integrated supporting organizations must co	omplete Se	ections A through E.	
Sect	ion A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1_	Net short-term capital gain	1		
_2	Recoveries of prior-year distributions	2		
_3_	Other gross income (see instructions)	3		
_4_	Add lines 1 through 3	4		
5	Depreciation and depletion	5		
6	Portion of operating expenses paid or incurred for production or			
	collection of gross income or for management, conservation, or			
	maintenance of property held for production of income (see instructions)	6		
7	Other expenses (see instructions)	7		
8	Adjusted Net Income (subtract lines 5, 6 and 7 from line 4)	8		
Sect	ion B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see			
	instructions for short tax year or assets held for part of year):			
а	Average monthly value of securities	1a		
b	Average monthly cash balances	1b		
¢	Fair market value of other non-exempt-use assets	1c		
d	Total (add lines 1a, 1b, and 1c)	1d		
е	Discount claimed for blockage or other			
	factors (explain in detail in Part VI):			
2	Acquisition indebtedness applicable to non-exempt-use assets	2		
3	Subtract line 2 from line 1d	3		
4	Cash deemed held for exempt use. Enter 1-1/2% of line 3 (for greater amount,			
	see instructions).	4		
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5		
6	Multiply line 5 by .035	6		
7	Recoveries of prior-year distributions	7		
8	Minimum Asset Amount (add line 7 to line 6)	8		
Sect	ion C - Distributable Amount			Current Year
1	Adjusted net income for prior year (from Section A, line 8, Column A)	1		
2	Enter 85% of line 1	2		
3	Minimum asset amount for prior year (from Section B, line 8, Column A)	3		
4	Enter greater of line 2 or line 3	4	The state of the s	
5	Income tax imposed in prior year	5		
6	Distributable Amount. Subtract line 5 from line 4, unless subject to			
	emergency temporary reduction (see instructions)	6		
7	Check here if the current year is the organization's first as a non-functional	llv-integrat	ed Type III supporting ord	nanization (see

Schedule A (Form 990 or 990-EZ) 2015

instructions).

Schedule A (Form 990 or 990-EZ) 2015 LUCY'S LOVE BUS CHARITABLE TRUST, INC. 20-4036256 Page 7 Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued) Section D - Distributions **Current Year** 1 Amounts paid to supported organizations to accomplish exempt purposes Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity Administrative expenses paid to accomplish exempt purposes of supported organizations 3 Amounts paid to acquire exempt-use assets Qualified set-aside amounts (prior IRS approval required) 5 Other distributions (describe in Part VI). See instructions. Total annual distributions. Add lines 1 through 6. 7 Distributions to attentive supported organizations to which the organization is responsive (provide details in Part VI). See instructions. Distributable amount for 2015 from Section C, line 6 Line 8 amount divided by Line 9 amount (i) (ii) (iii) Underdistributions Distributable **Excess Distributions** Section E - Distribution Allocations (see instructions) Pre-2015 Amount for 2015 Distributable amount for 2015 from Section C, line 6 Underdistributions, if any, for years prior to 2015 (reasonable cause required-see instructions) 3 Excess distributions carryover, if any, to 2015: а h С d From 2013 e From 2014 f Total of lines 3a through e g Applied to underdistributions of prior years h Applied to 2015 distributable amount Carryover from 2010 not applied (see instructions) Remainder. Subtract lines 3g, 3h, and 3i from 3f. 4 Distributions for 2015 from Section D, a Applied to underdistributions of prior years b Applied to 2015 distributable amount c Remainder. Subtract lines 4a and 4b from 4. Remaining underdistributions for years prior to 2015, if any. Subtract lines 3g and 4a from line 2 (if amount greater than zero, see instructions). 6 Remaining underdistributions for 2015. Subtract lines 3h and 4b from line 1 (if amount greater than zero, see instructions) Excess distributions carryover to 2016. Add lines 3j and 4c. 8 Breakdown of line 7: а c Excess from 2013 d Excess from 2014 e Excess from 2015

Schedule A (Form 990 or 990-EZ) 2015

Schedule A	(Form 990 or 990-E	Z) 2015 <b>LUC</b>	CY'S LOV	E BUS	<u>CHARITA</u>	BLE ,	TRUST,	INC.	<u> 20-403625</u>	Page 8
Part VI	Supplemental	Informatio	<b>on.</b> Provide the	explanation	ns required by	Part II. li	ne 10: Part II	. line 17a or	17b; Part III, line 12 and 2; Part IV, Sect	
	Part IV. Section A.	lines 1, 2, 3b.	3c. 4b. 4c. 5a.	6. 9a. 9b. 9	c. 11a. 11b. a	nd 11c: F	Part IV. Section	on B. lines 1	and 2: Part IV. Sect	ion C.
	line 1: Part IV. Sec	tion D. lines 2	and 3: Part IV.	Section E. li	nes 1c. 2a. 2b	o. 3a and	3b: Part V. li	ne 1: Part V.	Section B, line 1e; F	Part V.
	Section D, lines 5,	6. and 8: and	Part V. Section	E. lines 2, 5	and 6. Also	complete	this part for	any addition	nal information.	α,
	(See instructions.)	0, 0	,	_,	,, 517 1100	00	ino partito	arry addition		
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#### Schedule B (Form 990, 990-EZ,

or 990-PF)

Department of the Treasury Internal Revenue Service Schedule of Contributors

➤ Attach to Form 990, Form 990-EZ, or Form 990-PF.

Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.

OMB No. 1545-0047

2015

Name of the organization

Employer identification number

	LU	JCY'S LOVE BUS CHARITABLE TRUST, INC.	<u> 20-4036256</u>
Organizat	ion type (check o	ne):	
Filers of:		Section:	
Form 990	or 990-EZ	X 501(c)( 3 ) (enter number) organization	
		4947(a)(1) nonexempt charitable trust <b>not</b> treated as a private foundation	
		527 political organization	
Form 990-l	PF	501(c)(3) exempt private foundation	
		4947(a)(1) nonexempt charitable trust treated as a private foundation	
		501(c)(3) taxable private foundation	
Note, Only	y a section 501(c)	s covered by the <b>General Rule</b> or a <b>Special Rule</b> .  (7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule.	
		n filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling one contributor. Complete Parts I and II. See instructions for determining a contributor's	
Special R	ules		
s a	ections 509(a)(1) ny one contributo	n described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support to and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, for, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount, line 1. Complete Parts I and II.	or 16b, and that received from
y	ear, total contribu	n described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from a utions of more than \$1,000 <i>exclusively</i> for religious, charitable, scientific, literary, or educa cruelty to children or animals. Complete Parts I, II, and III.	
y is p	ear, contributions s checked, enter h surpose. Do not co	n described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from a sexclusively for religious, charitable, etc., purposes, but no such contributions totaled monere the total contributions that were received during the year for an exclusively religious, complete any of the parts unless the <b>General Rule</b> applies to this organization because it e, etc., contributions totaling \$5,000 or more during the year	ore than \$1,000. If this box , charitable, etc., received <i>nonexclusively</i>
but it mus	t answer "No" on	hat is not covered by the General Rule and/or the Special Rules does not file Schedule B Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Fo the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).	

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2015)

Name of organization

Employer identification number

### LUCY'S LOVE BUS CHARITABLE TRUST, INC.

20-4036256

Part I	Contributors (see instructions). Use duplicate copies of Part I	if additional space is needed.	0200
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions Type	(d) of contribution
1	CARA DUINN FOUNDATION  29 CENTRAL STREET  LOWELL, MA 01852	(Comple	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions Type	(d) of contribution
2	THE LUDCKE FOUNDATION 77 SUMMER STREET BOSTON, MA 02110	(Comple	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions Type	(d) of contribution
3	SAAB FAMILY FOUNDATION  27 NORTHWESTERN DRIVE  SALEM, NH 03079	(Compl	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions Type	(d) of contribution
4	THE PARKER FOUNDATION 77 SUMMER STREET BOSTON, MA 02110	Pers Payi \$ 10,000. Non (Compl	son X
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions Type	(d) of contribution
5	EXPECT MIRACLES FOUNDATION  6 QUAIL RUN  HINGHAM, MA 02043	(Compl	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions Type	(d) of contribution
6	EASTERN SALT COMPANY  134 MIDDLE STREET  LOWELL, MA 01852	(Compl	roll

Name of organization

Employer identification number

### LUCY'S LOVE BUS CHARITABLE TRUST, INC.

20-4036256

Part II N	Noncash Property (see instructions). Use duplicate copies of Pa	art II if additional space is needed.	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
-			
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
(a) No. from	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_			
453 10-26-15		Schedule B (Form	990, 990-EZ, or 990-PF) (2

Page 4 Name of organization Employer identification number LUCY'S LOVE BUS CHARITABLE TRUST, INC. 20-4036256 Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations Part III completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this info. once.) Use duplicate copies of Part III if additional space is needed. (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from Part I (b) Purpose of gift (c) Use of gift (d) Description of how gift is held (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee

### **SCHEDULE D**

(Form 990)

Supplemental Financial Statements

Complete if the organization answered "Yes" on Form 990,
Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

Attach to Form 990.

Information about Schedule D (Form 990) and its instructions is at www.irs.gov/form990.

Inspection

Name of the organization

Department of the Treasury Internal Revenue Service

Employer identification number

OMB No. 1545-0047

Pai		ARTTABLE TRUST, INC. d Funds or Other Similar Funds	or Accounts Complete if the
	organization answered "Yes" on Form 990, Part IV, line		or Moodanto. Complete in the
	organization answered Tes Off Offi 550, Fart IV, iiii	(a) Donor advised funds	(b) Funds and other accounts
4	Total number at and of year	(a) Deriving a violativa	(a) t ariab aria cario, accounts
1	Total number at end of year		
2			
3	Aggregate value of grants from (during year)		
4	Aggregate value at end of year		- d £ d -
5	Did the organization inform all donors and donor advisors in v	-	
_	are the organization's property, subject to the organization's		
6	Did the organization inform all grantees, donors, and donor a		
	for charitable purposes and not for the benefit of the donor o		
Pai		enization anawared "Voc" on Form 200 F	
	<u> </u>		-art IV, III e 7.
1	Purpose(s) of conservation easements held by the organization	p	ode allo diseas automatilana di auso
	Preservation of land for public use (e.g., recreation or e		orically important land area
	Protection of natural habitat	Preservation of a certi	med historic structure
_	Preservation of open space		en en en en en en en en en en en en en e
2	Complete lines 2a through 2d if the organization held a qualif	led conservation contribution in the form	
	day of the tax year.		Held at the End of the Tax Year
a	Total number of conservation easements		
b	Total acreage restricted by conservation easements		
C	Number of conservation easements on a certified historic str		
d	Number of conservation easements included in (c) acquired a		1 1
_	listed in the National Register		
3	Number of conservation easements modified, transferred, rel	eased, extinguished, or terminated by the	organization during the tax
	Number of states where property subject to concentation and	nament is leasted	
4	Number of states where property subject to conservation eas		
5	Does the organization have a written policy regarding the per violations, and enforcement of the conservation easements it		Yes No
6	Staff and volunteer hours devoted to monitoring, inspecting,		
o	Starr and volunteer rours devoted to monitoring, inspecting,	rialiding of violations, and emorcing cons	servation easements during the year
7	Amount of expenses incurred in monitoring, inspecting, hand	lling of violations, and enforcing conserva	tion easements during the year
'	S	ining of violations, and emoreting conserva	tion eagements during the year
8	Does each conservation easement reported on line 2(d) abov	e satisfy the requirements of section 170	(h)(4)(B)(i)
Ū	and section 170(h)(4)(B)(ii)?	•	
9	In Part XIII, describe how the organization reports conservation		
Ū	include, if applicable, the text of the footnote to the organizat	•	
	conservation easements.		
Pai	t III Organizations Maintaining Collections of	f Art, Historical Treasures, or O	ther Similar Assets.
·	Complete if the organization answered "Yes" on Form	990, Part IV, line 8.	
1a	If the organization elected, as permitted under SFAS 116 (AS	C 958), not to report in its revenue staten	nent and balance sheet works of art,
	historical treasures, or other similar assets held for public exh	**	
	the text of the footnote to its financial statements that descril		
b	If the organization elected, as permitted under SFAS 116 (AS	C 958), to report in its revenue statement	and balance sheet works of art, historical
	treasures, or other similar assets held for public exhibition, ed		
	relating to these items:		•
	(i) Revenue included on Form 990, Part VIII, line 1		<b>&gt;</b> \$
	(ii) Assets included in Form 990, Part X		<b>▶</b> \$
2	If the organization received or held works of art, historical trea		
	the following amounts required to be reported under SFAS 1	16 (ASC 958) relating to these items:	
а	Revenue included on Form 990, Part VIII, line 1		> \$
b	Assets included in Form 990, Part X		

Schedule D (Form 990) 2015

532051 11-02-15

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

532053 09-21-15

organization's liability for uncertain tax positions under FIN 48 (ASC 740). Check here if the text of the footnote has been provided in Part XIII X

Schedule D (Form 990) 2015

	dule D (Form 990) 2015 LUCY'S LOVE BUS CHARITABLE T				036256 Page	<u>, 4</u>
Par	t XI Reconciliation of Revenue per Audited Financial Statements	s Wi	th Revenue per R	eturn.		
	Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.				400 205	
1	Total revenue, gains, and other support per audited financial statements  Amounts included on line 1 but not on Form 990, Part VIII, line 12:			1	420,395	<u>)  •</u>
2 a	i i i i i i i i i i i i i i i i i i i	2a				
b	·	2b	10,511.			
c	l'i	2c				
d		2d	5,282.			
е	Add lines 2a through 2d			2e	15,793	<u>3.</u>
3	Subtract line 2e from line 1			3	404,602	<u>2.</u>
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:					
а		4a				
b		4b				`
C	Add lines <b>4a</b> and <b>4b</b> Total revenue. Add lines <b>3</b> and <b>4c</b> . (This must equal Form 990, Part I, line 12.)			4c 5	404,602	<u>J.</u>
Pai	t XII Reconciliation of Expenses per Audited Financial Statement					<u> </u>
	Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.		in Expended po.	···	•	
1	Total expenses and losses per audited financial statements			1	284,513	<u> </u>
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:					_
а	Donated services and use of facilities	2a				
b	Prior year adjustments	2b				
С		2c				
d	, , , , , , , , , , , , , , , , , , , ,	2d	5,282.			
е	Add lines 2a through 2d			2e	5,282	
3	Subtract line 2e from line 1			3	279,231	<u> </u>
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:  Investment expenses not included on Form 990, Part VIII, line 7b	40				
a b		4a   4b	Watter and the same and the sam			
	Add lines 4a and 4b			4c	C	ο.
5	Total expenses. Add lines <b>3</b> and <b>4c.</b> (This must equal Form 990, Part I, line 18.)			5	279,231	
Pai	t XIII Supplemental Information.					
Provi	de the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, I	lines '	1b and 2b; Part V, line	4; Part X,	line 2; Part XI,	
lines	2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additior	nal inf	ormation.			
******				V	***************************************	
א א כד	опуттыт О.					
PAI	RT X, LINE 2:	7-1				
тнт	ORGANIZATION, INCORPORATED UNDER CHAPTER 1	80	OF THE MASS	ACHU	SETTS	
			01 1111 111100		02110	
GEI	IERAL LAWS AS A TAX EXEMPT ENTITY, HAS BEEN	GRA	NTED TAX-EX	EMPT	STATUS	
UNI	DER INTERNAL REVENUE CODE (IRC) SECTION 501(	<u>C)(</u>	3) AND IS C	LASS	IFIED AS	
OTI	IER THAN A PRIVATE FOUNDATION AS DEFINED BY	SEC	TION 509(A)	OF '	THE IRC.	
rn i i i	DESCRIPTION OF THE TO COMPANY IN EVENDOR FROM FEDERAL	74.74	amame tag	OME :		
THE	REFORE, IT IS GENERALLY EXEMPT FROM FEDERAL	AL	ID STATE INC	OME .	PAXES.	
<b>a</b> (*)	CORDINGLY, NO PROVISION FOR INCOME TAXES HAS	דם	משמדוזספס אשי	EOD.	דאז שטס	
ACC	CONDINGEL, NO PROVISION FOR INCOME TAKES HAD	DI	TEN EKOATDED	FOR	TM TUE	
ACC	COMPANYING FINANCIAL STATEMENTS.					
ASC	740-10, "INCOME TAXES," REQUIRES THE ORGAN	IZA	TION TO EVA	LUAT:	E AND	
DIS	CLOSE TAX POSITIONS THAT COULD HAVE AN EFFE	CT	ON THE ORGA	NIZA	rion's	
		_		<b></b>		
FIN	IANCIAL STATEMENTS. THE ORGANIZATION REPORTS	ויו_	'S ACTIVITIE	S TO	THE	
TATO	ERNAL REVENUE SERVICE AND TO THE COMMONWEAL	חזני	רדי אאממאמנייי	C pmm	בי או איז	
532054		TU	OF MASSACHU		le D (Form 990) 20	
09-21-	סו			Jonedu	2 2 (1 Oilli 990) 20	, ,,

Schedule D (Form 990) 2015 LUCY'S LOVE BUS CHARITABLE TRUST, INC. 20-4036256 Page 5 Part XIII Supplemental Information (continued)
ANNUAL BASIS. THESE INFORMATIONAL RETURNS ARE GENERALLY SUBJECT TO AUDIT
AND REVIEW BY THE GOVERNMENTAL AGENCIES FOR A PERIOD OF THREE YEARS AFTER
FILING. SUBSTANTIALLY ALL OF THE ORGANIZATION'S INCOME, EXPENDITURES AND
ACTIVITIES RELATE TO ITS EXEMPT PURPOSE, THEREFORE, MANAGEMENT HAS
DETERMINED THAT THE ORGANIZATION IS NOT SUBJECT TO UNRELATED BUSINESS
INCOME TAXES AND WILL CONTINUE TO QUALIFY AS A TAX-EXEMPT NOT-FOR-PROFIT
ENTITY.
PART XI, LINE 2D - OTHER ADJUSTMENTS:
COST OF GOOD SOLD 5,282.
PART XII, LINE 2D - OTHER ADJUSTMENTS:
COST OF GOODS SOLD 5,282.

#### **SCHEDULE G**

Department of the Treasury

Internal Revenue Service

(Form 990 or 990-EZ)

#### **Supplemental Information Regarding Fundraising or Gaming Activities**

Complete if the organization answered "Yes" on Form 990, Part IV, lines 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.

➤ Attach to Form 990 or Form 990-EZ.

Inspection

Open to Public

OMB No. 1545-0047

Name of the organization	LOVE BUS CHARITABL					ntification number
	Complete if the organization answer					
1 Indicate whether the organization rais a	sed funds through any of the following set of the following set of the solicitation of the following set of the following set of the solicitation of the solicitation of the solicitation of the solicitation of the solicitation of the solicitation of the solicitation of the solicitation of the solicitation of the solicitation of the solicitation of the solicitation of the solicitation of the solicitation of the following set of the solicitation	tion of tion of fundra (includerofess	non-ga gover dising a ding or dional f	overnment grants nment grants events fficers, directors, true undraising services?	stees orYes	
(i) Name and address of individual or entity (fundraiser)	(ii) Activity	(iii) fundr have c or cor contrib	trol of	(iv) Gross receipts from activity	(v) Amount paid to (or retained by) fundraiser listed in col. (i)	(vi) Amount paid to (or retained by) organization
The state of the s		Yes	No			
		<del>                                     </del>				
Fotal	on is registered or licensed to solicit		utions	or has been notified	d it is exempt from re	egistration
or licensing.						
	W. C.					

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule G (Form 990 or 990-EZ) 2015

Schedule G (Form 990 or 990-EZ) 2015 LUCY'S LOVE BUS CHARITABLE TRUST, INC. Fundraising Events. Complete if the organization answered "Yes" on Form 990, Part IV, line 18, or reported more than \$15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than \$5,000. (a) Event #1 (b) Event #2 (c) Other events (d) Total events BEACH COMA (add col. (a) through CEILI EVENT EVENT col. (c)) (event type) (event type) (total number) Revenue 50,513. 73,794. 17,281. 6,000. Gross receipts \_\_\_\_\_ 17,281, 6,000. 50,513. 73,794. 2 Less: Contributions Gross income (line 1 minus line 2) 4 Cash prizes Noncash prizes Direct Expenses Rent/facility costs Food and beverages Entertainment Other direct expenses ..... 10 Direct expense summary. Add lines 4 through 9 in column (d) 11 Net income summary. Subtract line 10 from line 3, column (d) Part III Gaming. Complete if the organization answered "Yes" on Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a. (b) Pull tabs/instant (d) Total gaming (add (c) Other gaming (a) Bingo Revenue bingo/progressive bingo col. (a) through col. (c)) Gross revenue .. Direct Expenses 3 Noncash prizes Rent/facility costs Other direct expenses Yes Yes Volunteer labor No 7 Direct expense summary. Add lines 2 through 5 in column (d) 8 Net gaming income summary. Subtract line 7 from line 1, column (d) 9 Enter the state(s) in which the organization conducts gaming activities: a Is the organization licensed to conduct gaming activities in each of these states? **b** If "No," explain: 10a Were any of the organization's gaming licenses revoked, suspended or terminated during the tax year? **b** If "Yes," explain: Schedule G (Form 990 or 990-EZ) 2015 532082 09-14-15

Sch	nedule G (Form 990 or 990-EZ) 2015 LUCY'S LOVE BUS CHARITABLE TRUST, INC. 20-4	<u> 1036</u>	<u> 256</u>	Page 3
11	Does the organization conduct gaming activities with nonmembers?		⁄es	☐ No
	Is the organization a grantor, beneficiary or trustee of a trust or a member of a partnership or other entity formed	_		
	to administer charitable gaming?	,	Yes	☐ No
13	Indicate the percentage of gaming activity conducted in:			
á	a The organization's facility	13a		%
	An outside facility	1 [		%
	Enter the name and address of the person who prepares the organization's gaming/special events books and records:			
	Name			
	Address >			
15	a Does the organization have a contract with a third party from whom the organization receives gaming revenue?	└── `	Yes	∟ No
ŀ	o If "Yes," enter the amount of gaming revenue received by the organization > \$ and the amount			
	of gaming revenue retained by the third party > \$			
•	e If "Yes," enter name and address of the third party:			
	Name			***
	Address N			
	Address			
16	Gaming manager information:			
10	darning manager information.			
	Name			
	Gaming manager compensation > \$			
	Description of services provided			
	Director/officer Employee Independent contractor			
17	Mandatory distributions:			
á	f a is the organization required under state law to make charitable distributions from the gaming proceeds to			
	retain the state gaming license?	└── `	Yes	No
ŀ	numbers the amount of distributions required under state law to be distributed to other exempt organizations or spent in the			
	organization's own exempt activities during the tax year 🕨 \$			
Pa	Supplemental Information. Provide the explanations required by Part I, line 2b, columns (iii) and (v); and Part III, I	lines 9,	9b, 10	0b, 15b,
	15c, 16, and 17b, as applicable. Also provide any additional information (see instructions).			
		***************************************		

Schedule G	(Form 990 or 990-EZ)  Supplemental Infor	LUCY'S	LOVE BUS	CHARITABLE	TRUST,	INC.	20-4036256	Page 4
Part IV	Supplemental Infor	mation (contin	nued)					
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		No. of the last of						
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			.,					
¥ 45 A A A A A A A A A A A A A A A A A A								

# SCHEDULE I (Form 990)

Department of the Treasury Internal Revenue Service

Grants and Other Assistance to Organizations, Governments, and Individuals in the United States

▶ Attach to Form 990.

► Information about Schedule I (Form 990) and its instructions is at www.irs.gov/form990.

or 22.	
line 21	
Part IV,	
n 990, I	
on Forr	000
"Yes"	1 C
ete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.	Attach to Form 990
iization a	4
organ	
ste if the	

Open to Public Inspection

OMB No. 1545-0047 2015

Name of the organization		ана стактакто оп	CINT HOLIGH				Employer identification number
Part I General Information on Grants and Assistance	and Assistance		1001				007005-07
1 Does the organization maintain records to substantiate the amount of the	to substantiate the	e amount of the grants	s or assistance, the	grantees' eligibilit	y for the grants or ass	grants or assistance, the grantees' eligibility for the grants or assistance, and the selection	ction
criteria used to award the grants or assistance?	stance?						X Yes No
2 Describe in Part IV the organization's procedures for monitoring the use of	ocedures for moni	toring the use of grant	grant funds in the United States.	d States.			
Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any	Domestic Organi	izations and Domesti	c Governments.	omplete if the orga	anization answered "	res" on Form 990, Pa	rt IV, line 21, for any
recipient that received more than \$5,000. Part II can be duplicated if additional space is needed	\$5,000. Part II car	be duplicated if addit	ional space is need	led.			
1 (a) Name and address of organization or government	(p)	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, EMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
			·				
2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table	and government or	ganizations listed in th	ne line 1 table				
3 Enter total number of other organizations listed in the line 1 table	s listed in the line	1 table					<b>A</b>
LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.	, see the Instruct	ions for Form 990.					Schedule I (Form 990) (2015)

532101 10-28-15

34

20-4036256

Grants and Other Assistance to Domestic Individuals. Complete if the organization answered "Yes" on Form 990, Part IV, line 22. Part III can be duplicated if additional space is needed.

Part III

(f) Description of non-cash assistance (e) Method of valuation (book, FMV, appraisal, other) INTEGRATIVE THERAPIES TO CHILDREN COPING WITH CANCER OR THE LATE EFFECTS OF THE ONCE APPROVED, THE ORGANIZATION WHICH IS PROVIDING THE Part IV Supplemental Information. Provide the information required in Part I, line 2, Part III, column (b), and any other additional information. SERVICES WILL SEND LUCY'S LOVE BUS AN INVOICE TO BE PAID ON BEHALF OF LUCY'S LOVE BUS APPROVES APPLICATIONS FOR ASSISTANCE OF PROVIDING (d) Amount of non-cash assistance ٥. 49,403 (c) Amount of cash grant 86 (b) Number of recipients (a) Type of grant or assistance GRANTS FOR INTEGRATIVE THERAPIES CANCER TREATMENT. PART I, LINE 2: CHILD Schedule I (Form 990) (2015)

#### **SCHEDULE 0**

(Form 990 or 990-EZ)

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or 990-EZ.

Information about Schedule O (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

Open to Public Inspection

Department of the Treasury Internal Revenue Service Name of the organization

LUCY'S LOVE BUS CHARTTABLE TRUST TNC Employer identification number 20-4036256

HOCT D HOVE DOD CHRISTIANDER TROOP, TRO.   20 1030230
FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:
INTEGRATIVE THERAPIES AND TO OFFER YOUNG PEOPLE LIFELONG LESSONS IN
LEADERSHIP AND SERVICE TO OTHERS THROUGH PHILANTHROPY.
FORM 990, PART VI, SECTION A, LINE 4:
THE ORGANIZATION AMENDED ITS BY-LAWS TO SIMPLIFY THE LANGUAGE AND REMOVE
REDUNDANCY. ONE SECTION WAS ADDED TO CREATE POLICIES AND PROVIDE CLARITY
ON THE PROCESS AND REQUIREMENTS FOR GETTING PERMISSIONS AND SINGATURES FOR
LARGER DISBURSEMENTS FROM THE TREASURER AND BOARD CHAIR.
FORM 990, PART VI, SECTION B, LINE 11:
THE FORM 990 IS REVIEWED BY MANAGEMENT AND THE TREASURER THEN PROVIDED TO
THE ENTIRE BOARD FOR REVIEW AND VOTE OF APPROVAL PRIOR TO FILING.
FORM 990, PART VI, SECTION B, LINE 12C:
AS STATED IN THE ORGANIZATION'S BY-LAWS, NO BOARD MEMBERS ARE ALLOWED TO DO
BUSINESS WITH THE ORGANIZATION UNLESS THEY ARE DONATING THEIR SERVICES.
FORM 990, PART VI, SECTION B, LINE 15:
THE BOARD OF DIRECTORS PERFORMS A PERFORMANCE REVIEW AND DETERMINES
COMPENSATION.
FORM 990, PART VI, SECTION C, LINE 19:
THE ORGANIZATION MAKES ITS GOVERNING DOCUMENTS AND POLICIES AVAILABLE UPON
REQUEST.

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ. 532211 09-02-15

Schedule O (Form 990 or 990-EZ) (2015)

# **Depreciation and Amortization** (Including Information on Listed Property)

► Attach to your tax return.

OMB No. 1545-0172

Attachment Sequence No. **179** 

Department of the Treasury Internal Revenue Service (99) Name(s) shown on return

▶ Information about Form 4562 and its separate instructions is at www.irs.gov/form4562. Business or activity to which this form relates

990

Identifying number

LUCY'S LOVE BUS CHARI			M 990 PF			20-4036256
Part I Election To Expense Certain Prope	rty Under Section 17	9 Note: If you have any lis	ted property, c	omplete Part		
1 Maximum amount (see instructions)					1	500,000.
2 Total cost of section 179 property place	ed in service (see	nstructions)			2	
3 Threshold cost of section 179 property	3	2,000,000.				
4 Reduction in limitation. Subtract line 3	from line 2. If zero	or less, enter -0			4	
5 Dollar limitation for tax year. Subtract line 4 from lin	e 1. If zero or less, enter -	0 If married filing separately, see	instructions		5	
6 (a) Description of pr	roperty	(b) Cost (busine	ess use only)	(c) Elected	cost	
7 Listed property. Enter the amount from	n line 29		7			
8 Total elected cost of section 179 proper				WAR-12-1	8	
9 Tentative deduction. Enter the smaller						
10 Carryover of disallowed deduction from						All years and the second secon
11 Business income limitation. Enter the s						<del></del>
12 Section 179 expense deduction. Add I		•				
•			<del></del>		12	
13 Carryover of disallowed deduction to 2 Note: Do not use Part II or Part III below for			🕨 13			
			-1 - 1: -+1	4		
Part II Special Depreciation Allows				· · · · · · · · · · · · · · · · · · ·		
14 Special depreciation allowance for qua	alified property (oth	er than listed property) pla	aced in service	during		
15 Property subject to section 168(f)(1) el					15	
16 Other depreciation (including ACRS)					16	
Part III MACRS Depreciation (Do no	ot include listed pro	operty. <b>)</b> (See instructions.)	)			
		Section A				
17 MACRS deductions for assets placed	in service in tax ye	ars beginning before 2015	5	<u></u>	17	
18 If you are electing to group any assets placed in ser	vice during the tax year i	nto one or more general asset acco	ounts, check here .	<b>&gt;</b> L		
Section B - Assets	Placed in Service	e During 2015 Tax Year l	Jsing the Gene	eral Deprecia	ation Syste	em
(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only - see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
<b>b</b> 5-year property		2,346.	5 YRS.	HY	SL	235.
c 7-year property						
d 10-year property						
e 15-year property						
f 20-year property				1		
05			25 yrs.		S/L	W
g 25-year property	,		27.5 yrs.	MM	S/L	
h Residential rental property	/	-M	1	<del></del>	1	
	/		27.5 yrs.	MM	S/L	
i Nonresidential real property	/		39 yrs.	MM	S/L	
	/		L	MM	S/L	
	Placed in Service	During 2015 Tax Year Us	sing the Altern	ative Depre	T	tem
20a Class life	_				S/L	
b 12-year			12 yrs.		S/L	
c 40-year	/		40 yrs.	MM	S/L	
Part IV Summary (See instructions.)			·			
21 Listed property. Enter amount from lin	e 28				21	780.
22 Total. Add amounts from line 12, lines		es 19 and 20 in column (g	), and line 21.			
Enter here and on the appropriate lines				• ••••	22	1,015.
23 For assets shown above and placed in	=				1	
portion of the basis attributable to sec			23			

Form 4562 (2015)

Form 4562 (2015)	LUC	Y'S LOVE	BUS CHAR	ITABLE TR	UST,	INC.	20-40362	256 Page 2
Part V Listed Proper recreation, or a		utomobiles, certa	ain other vehicles,	certain aircraft, ce	rtain com	outers, and prop	erty used for ent	ertainment,
Note: For any	vehicle for wi		ng the standard mi and Section C if a	ileage rate or dedu applicable.	ucting leas	e expense, com	plete <b>only</b> 24a, 2	4b, columns
				n: See the instruc	tions for li	mits for passeng	er automobiles.)	
24a Do you have evidence to s	support the bu	siness/investment	use claimed?	Yes No	24b If "Y	es," is the evider	nce written? X	Yes No
(a) Type of property (list vehicles first)	(b) Date placed in service	(c) Business/ investment use percentage	(d) Cost or other basis	(e) Basis for depreciation (business/investment use only)	(f) Recovery period	(g) Method/ Convention	(h) Depreciation deduction	(i) Elected section 179 cost
25 Special depreciation alloused more than 50% in		•		-	•	d <b>25</b>		
26 Property used more tha	ın 50% in a q	ualified business	s use:					
1970 VW BUS	042810	100.00%	7,800.	7,800.	5.00	SL -HY	780.	
		%						
		%						
Property used 50% or le	ess in a quali	fied business us	e:					
	: :	%				S/L -		
	: :	%				S/L-		
		%				S/L-		
28 Add amounts in column	n (h), lines 25	through 27. Ente	er here and on line	21, page 1		28	780.	
29 Add amounts in column	ı (i), line 26. E	nter here and or	n line 7, page 1				29	
		Sec		ion on Use of Vel				
Complete this section for ve	ehicles used	bv a sole proprie	tor, partner, or oth	ner "more than 5%	owner."	or related person	. If you provided	vehicles

to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles.

30 Total business/investment m year (do not include commu	•	(a Veh	•	(k Veh	•	Veh	•	Veh	•	(€ Veh	•	(f Veh	•
31 Total commuting miles dri 32 Total other personal (none driven	ven during the year commuting) miles				,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,								
33 Total miles driven during to Add lines 30 through 32	he year.												
34 Was the vehicle available during off-duty hours?	for personal use	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
35 Was the vehicle used prir than 5% owner or related	narily by a more												
36 Is another vehicle availab use?	le for personal												

#### Section C - Questions for Employers Who Provide Vehicles for Use by Their Employees

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who are not more than 5% owners or related persons.

37	Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your	Yes	No
	employees?		
38	Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your		
	employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners		
39	Do you treat all use of vehicles by employees as personal use?		
40	Do you provide more than five vehicles to your employees, obtain information from your employees about		
	the use of the vehicles, and retain the information received?		
41	Do you meet the requirements concerning qualified automobile demonstration use?		
	Note: If your answer to 37, 38, 39, 40, or 41 is "Yes," do not complete Section B for the covered vehicles.		
P	Part VI Amortization		

Part VI   Amortization							
(a) Description of	costs .	(b) Date amortization begins	(C) Amortizable amount	(d) Code section	(e) Amortizat period or pero		<b>(f)</b> Amortization for this year
42 Amortization of costs tha	at begins during your 2	2015 tax year:					
		: :					
		: :					
43 Amortization of costs that	at began before your 2	2015 tax year				43	
44 Total. Add amounts in co	olumn (f). See the inst	ructions for wh	ere to report	.,		44	

Form **4562** (2015) 516252 12-28-15

Office Use Only: Fiscal Year

## THE COMMONWEALTH OF MASSACHUSETTS

# OFFICE OF THE ATTORNEY GENERAL NON-PROFIT ORGANIZATIONS/PUBLIC CHARITIES DIVISION ONE ASHBURTON PLACE BOSTON, MASSACHUSETTS 02108

(617) 727-2200, ext. 2101 www.mass.gov/ago/charities

#### Form PC

Report for the Fiscal Period: $01/01/15$ to $12/31$	./15			(if applicable)	ached
Attorney General's Account #: 047001	notations.			Filing Fee or  Electronic Pay  Confirmation #	ment
Federal ID #: 20-4036256				X Copy of IRS R	
Electronic Payment Confirmation #:				X Audited Finance Statements/Re	eview
When did the organization first engage in charitable work in Massachusetts?		01/17/2	<u>2006</u>	X Amended Artic By-Laws X Schedule A-1 X Schedule A-2	cles/
Has the organization applied for or been granted IRS tax exempt status?		X Yes	No	Schedule A2 Schedule RO Probate Accou	unt
If yes, date of application <b>OR</b> date of determination letter:		01/17/2	2006		
IRS Exemption under 501(c):		3			
If exempt under 501(c), are contributions to the organization tax deductible as charitable contributions?	on	X Yes	No		
Organization Data					
Name: LUCY'S LOVE BUS CHARITABLE T	RUST,	INC.			
Mailing Address: 89 SOUTH STREET, NO. 20	3			TANK AND MARKET LINE	
City: BOSTON	s	tate: <u>MA</u>	ZIP	: 02111	
Phone Number: 978-204-8734	on the second se	Fax Number:			
Email: INFO@LUCYSLOVEBUS.ORG		Website: LUCYS	SLOVEBUS.OR	G	
In the table below, please enter the appropriate codes from the Enter up to 2 codes from Table 3 for your organization's main pu		ling tables found in th	ne instructions.		
Category	Code		Category		Code
County (Table 1)	5	Organization Purpo	se Code 1		20
Type of Organization (Table 2)	20	Organization Purpo	se Code 2	William Committee on the Committee of th	60
Please check box if final return prior to dissolution:					
Form PC Rev. 11/2015	Page	1 of 14	Office Use Only: P	ayment Received	
01-27-16					_ 1

#### 20-4036256 LUCY'S LOVE BUS CHARITABLE TRUST, INC.

All questions must be completed in their entirety whether or not similar questions are answered in an attached federal form. See instructions and definition section for guidance.

1. On what date was the organization created?	01/	117,	/2006
---	-----	------	-------

2.	Where was the organization created?	MASSACHUSETTS
----	-------------------------------------	---------------

3. What is the form of organization? (check one)

Corporation	X	Testamentary Trust	
Unincorporated Association		Inter Vivos Trust	
Other (please describe):			
Was your organization related to any other organization complete the Schedule RO on pages 13 and 14.	n(s) during the repor	ting year (see definition of "Related Organization")? <i>If yes, ple</i>	ase

5. Enter your summary of financial data:

	Financial Data	Amounts
Α.	Contributions, gifts, grants, and similar amounts received	406,009.
В.	Gross support and revenue	404,602.
C.	Program services and similar amounts paid out	181,169.
D.	Fundraising expenses	58,056.
E.	Management and general expenses	40,006.
F.	Payments to affiliates	0.
G.	Total expenses	279,231.
Н.	Net assets or fund balances at the end of the year	113,419.

6. List the total compensation you provided to your five highest paid employees:

	Name/Title	Hrs/ Week	Salary and Other Income	Benefit Plans	Other Compensation
	CAITLIN GROGAN				
1.	EXECUTIVE DIRECTOR	40.00	67,000.	0.	6,759.
	JACQUELINE WALKER				
2.	PROGRAM & MARKETING MANAGER	40.00	43,832.	0.	0.
	RACHEL P RIENDEAU				
3.	DEVELOPMENT ASSOCIATE	20.00	3,600.	0.	0.
	MELISSA LOCHER				
4.	ADMINISTRATIVE ASSISTANT	10.00	40,200.	0.	0.
	KALI HAMEL				
5.	ADMINISTRATIVE SUPPORT	10.00	3,744.	0.	0.

7.	Was any compensation provided to any of the individuals listed in question 6 above which was not quantified in your re-		
	provide explanation (attach separate sheet).	Yes	X No

Form PC

Page 2 of 14

8. List the name, amount of compensation paid, and the nature of services rendered by each of the organization's five highest paid consultants providing professional services (e.g. attorneys, architects, accountants, management companies, investment advisors, professional solicitors, professional fundraising counsel).

	Name/Title	Amount of Compensation	Type(s) of Service
			DESIGN AND
1.	DSI MARKETING & COMMUNICATIONS	7,296.	PRINTING
			INTEGRATIVE
2.	FRIENDS FOR TOMORROW, INC.	7,071.	THERAPIES FOR
3.	THIRD SECTOR NEW ENGLAND	6,000.	RENT
4.	MVR BOOKKEEPING SERVICES	4,860.	BOOKKEEPING
			INTEGRATIVE
5.	MAINE MUSIC & HEALTH	4,445.	THERAPIES FOR

9. Bank(s) in which the organization's funds are deposited (include bank addresses and phone number):

Bank		Addres			Phone Number
	5 MARKET	STREET,	AMESBURY,	MA	
PROVIDENT BANK	01913				800-815-7056
	63 STATE	STREET.	NEWBURYPOR		
NEWBURYPORT FIVE CENT SAVIN		,			978-462-3136
					1
10. What is the organization's accounting method?	Cash	X Accrual			
, o. , , , , , , , , , , , , , , , , , ,					
	Other (s	specify):			
	,,				
11. If organization's mailing address is a P.O. Box, list	t the organization	n's full street add	Iress:		
The figural content of the land of the lan	9				
Address:					
Address:					
City:			State	711	2 Code:
Oity.			Otato.		
12. Contact Person Name: CAITLIN GROG	Z\ 1NT				
12. Contact Person Name. CATILIN GROG	ATA				
Street Address: 89 SOUTH STREET					
Street Address: OF BOOTH BIREET					
O' DOCTION			04-4 M7	711	20-4- 02111
City: BOSTON			State: MA	ZII	P Code: <u>02111</u>
050 004 0534					
Phone Number: 978-204-8734					

Form PC 578003

#### 4026256

	LUCY'S LOVE BUS CHARITABLE TRUST, INC. 20-4036256	
13.	During the fiscal year reported here, did your organization solicit contributions or have funds solicited on its behalf?	☐ No
14.	At any time during the fiscal year following the year reported here, will your organization, or others acting on its behalf, solicit contributions?  If you answered yes to Question 13 or 14, you must complete Schedule A-1 and/or Schedule A-2 unless you are exempt from the solicitation certificate requirement.	No
15.	If you are claiming an exemption from the solicitation certificate requirement, please indicate by checking the box to the right to identify which exemption applies to your organization.	
	a religious organization	
	an organization which: (a) does not raise more than \$5,000 during a calendar year Or does not receive contributions from	
	more than ten persons during a calendar year; AND (b) carries out all of its activities, including fundraising, through unpaid	
	volunteers. (The conditions at both (a) and (b) must be met for your organization to qualify for this exemption.)	
16.	Attach a list of names, addresses (street and/or mailing), and telephone numbers of other offices/chapters/branches/affiliates.	
17.	Attach a list of names, titles, and addresses (street and/or mailing) of officers, directors, trustees, and the principal salaried executives	
	of organization. STATEMENT 1	
18.	Attach a list of names, titles, and addresses (street and/or mailing) of any individual(s) authorized to sign checks, and any individual(s)	
	responsible for: custody of funds; distribution of funds; fundraising; and custody of financial records.  STATEMENT 2	
19.	Has this organization or any of its officers, directors, employees or fundraisers solicited funds in any	
	other state?	X No

If you attach list of states where solicitation was conducted, including registered agency, dates of registration, registration numbers, any other names under which the organization was/is registered, and the dates and type (mail, telephone, door to door, special events, etc.) of the solicitation conducted.

Form PC 578004 01-27-16

Page 4 of 14

20.	Has this organization or any of its officers, directors, or employees:  If yes, please attach an explanation.							
	(a)	Been enjoined or otherwise prohibited by a government agency/court from operating or soliciting contributions?	Yes	X No				
	(b)	Ever been refused registration or had its registration or tax exemption denied, suspended, modified or revoked by a governmental agency?	Yes	X No				
	(c)	Been the subject of a proceeding regarding any solicitation or registration?	Yes	X No				
	(d)	Entered into a voluntary agreement of compliance or consent judgment with any government agency or in a case before a court or administrative agency?	Yes	X No				
21.		e any restrictions been removed during the year from donor-restricted funds? es, please attach an explanation.	Yes	X No				
22.		e donor-restricted funds been loaned to unrestricted funds? es, please attach an explanation.	Yes	X No				
23.	Parl	s question involves "Termination of Employment or Changes of Control Compensatory Arrangements" with certain "Relactions" (see instructions and definition sections). Report only if payments made or promised to any individual are in excess our months salary or \$100,000, whichever dollar amount is less.						
	(a)	Did you make actual payments or otherwise transfer value under such an arrangement to any individual described in Related Party definition, sections (a) or (b), which payments are not reported in Question 6 or 7 above?	Yes	X No				
	(b)	Do you have an agreement with any individual described in Related Party definition, sections (a) or (b), containing such an agreement?	Yes	X No				
	•	ou answered <b>yes</b> for Question 23(a) or 23(b) above, please attach an explanation identifying the individual(s) involved, sta ount of any payments made or value transferred, and describing the terms of each agreement.	ting the					

Form PC 578005 01-27-16

Page 5 of 14

FORM PC	OFFICERS,	DIRECTORS,	TRUSTEES	AND	EXECUTIVES	STATEMENT	1
NAME AND ADDRESS				T	ITLE		
CAITLIN GROGAN 89 SOUTH STREET, BOSTON, MA 0211				E	XECUTIVE DIRECT	FOR	
JERRY MURPHY 89 SOUTH STREET, BOSTON, MA 0211				CI	HAIR		
MICHAEL MCCARTHY 89 SOUTH STREET, BOSTON, MA 0211	NO. 203			TI	REASURER		
STEVE STEWART 89 SOUTH STREET, BOSTON, MA 0211				D.	IRECTOR		
STEVE JONES 89 SOUTH STREET, BOSTON, MA 0211				D	IRECTOR		
JOSE JAVIER 89 SOUTH STREET, BOSTON, MA 0211				F	ORMER DIRECTOR		
ALAN FAGAN 89 SOUTH STREET, BOSTON, MA 0211				D	IRECTOR		
LAURIE COTE 89 SOUTH STREET, BOSTON, MA 0211				V	ICE-CHAIR		
HALIMA KHAN 89 SOUTH STREET, BOSTON, MA 0211				D	IRECTOR/FAMILY	ADVOCATE	
DECLAN HOUTON 89 SOUTH STREET, BOSTON, MA 0211				D.	IRECTOR		
KELLY BALESTRIER 89 SOUTH STREET, BOSTON, MA 0211	NO. 203			D	IRECTOR		
KATHLEEN OLSON 89 SOUTH STREET, BOSTON, MA 0211				SI	ECRETARY		

FORM PC	PAGE 4, LINE 18 STATEMENT 2
NAME AND ADDRESS	AREA OF RESPONSIBILITY
MICHAEL MCCARTHY 89 SOUTH STREET, STE 20 BOSTON, MA 02111	RESPONSIBLE FOR CUSTODY OF FUNDS
CAITLIN GROGAN 89 SOUTH STREET, STE 20 BOSTON, MA 02111	RESPONSIBLE FOR CUSTODY OF FUNDS
MICHAEL MCCARTHY 89 SOUTH STREET, STE 20 BOSTON, MA 02111	RESPONSIBLE FOR DISTRIBUTION OF FUNDS
CAITLIN GROGAN 89 SOUTH STREET, STE 20 BOSTON, MA 02111	RESPONSIBLE FOR DISTRIBUTION OF FUNDS
ALL BOARD MEMBERS 89 SOUTH STREET, STE 20 BOSTON, MA 02111	RESPONSIBLE FOR FUNDRAISING
CAITLIN GROGAN 89 SOUTH STREET, STE 20 BOSTON, MA 02111	CUSTODY OF FINANCIAL RECORDS
JERRY MURPHY 89 SOUTH STREET, STE 20 BOSTON, MA 02111	AUTHORIZED TO SIGN CHECKS
CAITLIN GROGAN 89 SOUTH STREET, STE 20 BOSTON, MA 02111	AUTHORIZED TO SIGN CHECKS

24. This question applies to related party transactions, which include transactions with officers, directors, trustees, certain employees, relative, and organizations they own or control. Please consult the instructions and definition sections for the definition of a "Related Party" and "Indebtedness" before answering. Note that transactions involving related parties must be reported even when there is no accounting recognition (e.g. in-kind gifts, waiver of interest not otherwise reported).

If the answer to any part of Question 24 is **yes**, attach a schedule stating the name and address of the related party, the nature of the transaction, the value or the amounts involved in the transaction, and the procedure followed in authorizing the transaction.

	During the year:		
A.	Has your organization sold or transferred assets to or purchased assets from or exchanged assets with a related party?	Yes	X No
В.	Has your organization leased assets to or leased assets from a related party?	Yes	X No
C.	Has your organization been indebted to a related party?	Yes	X No
D.	Has your organization allowed a related party to be indebted to it?	Yes	X No
E.	Has your organization made or held an investment in a related party?	Yes	X No
F.	Has your organization furnished goods, services, or facilities to a related party?	Yes	X No
G.	Has your organization acquired goods, services, or facilities from a related party who received compensation or other value in return?	Yes	X No
Н.	Has your organization paid or became obligated to pay wages, salary, or other compensation to a related party?	X Yes	☐ No
1.	Has your organization transferred income or assets to or for use by a related party?	Yes	X No
J.	Was your organization a party to any transaction in which any of its officers, directors, or trustees has a material financial interest, or did any officer, director or trustee receive anything of value not reported as compensation?	Yes	X No
K.	Has your organization invested in any corporate stock of a company in which any officer, director, or trustee owns more than 10% of the outstanding shares?	Yes	X No
L.	Is any property of the organization held in the name of or commingled with the property of any other person or organization?	Yes	X No
М.	Did your organization make a grant award or contribution to any other organization in which any of this organization's officers, directors or trustees has a relationship?	Yes	X No

STATEMENT 3

PAGE 6, LINE 24

STATEMENT

NAME AND ADDRESS

FORM PC

CAITLIN GROGAN 89 SOUTH STREET BOSTON, MA 02111

NATURE OF TRANSACTION

AMOUNT INVOLVED

WAGES AND BENEFITS PAID TO THE EXECUTIVE DIRECTOR

73,759.

PROCEDURE FOLLOWED

APPROVED BY THE BOARD OF DIRECTORS

Signature Required						
Under penalty of perjury, I declare that the information furnished in this report, including all attachments, is true and correct to the best of my knowledge.						
Signature:		Date:				
Printed Name: JERRY MURPHY						
Title: PRESIDENT						
Name of Preparer: ANSTISS & CO., P.C.						
Address 1115 WESTFORD STREET						
City LOWELL S	tate <u>MA</u>	ZIP Code <u>01851</u>				
Phone Number <u>(978)</u> 452-2500						

#### Schedule A-1

#### Solicitation Activities During Fiscal Year Covered By This Report

List any names which will be used by the organization in con	nection with the solicitation of funds, other t	han the official name which appear	s on
page 1.			
Types of solicitation activities in which you expect to engage	(check all that apply):		
Mass Mailing	Via the Internet		X
Door-to-door	Raffle, beano, bingo or	gaming event	
Entertainment event	X Sale of goods other that		
Telemarketing without sale of goods or ads	Individual Mailings		X
Telemarketing with sale of goods	Corporate solicitations		X
Telemarketing with sale of ads	Grant Proposals		X
Other (specify):			
Identify the method or methods you expect to use for the fur	ndraising (check all that apply):		
			T== 1
Professional solicitor*			X
Professional fundraising counsel*	Volunteers		X
Commercial co-venturer*			
* Provide applicable names and addresses:			
Professional Solicitor Name:		- Province Company Com	
A.1.1			
Address	A STATE OF THE STA		
O'th.	Ctata	ZID Codo	
City	State	ZIF Code	
Drafaggianal Fundraiging Councel Name:			
Professional Fundraising Counsel Name:			
Address			
Addiess			
City	State	ZIP Code	
Commercial Co-Venturer Name:			
Address			
City	State	ZIP Code	

Form PC - Schedule A-1 578008 01-27-16

RUST, INC. 20-4036256

#### Schedule A-1 ctd.

#### Solicitation Activities During Fiscal Year Covered By This Report

Identify the individuals who will have final responsibility for the charity's custody of contributions:

Name and Title	CAITLIN GROGAN EXECUTIVE DIRECTOR				
			1.00		
Address 89	SOUTH STREET, STE 203				
City BOSTC	DN	State	MA	ZIP Code	02111
Name and Title:	JERRY MURPHY PRESIDENT				
Address 89	SOUTH STREET, STE 203				
City BOSTO	DN	State	<u>MA</u>	ZIP Code	02111
Name and Title:	MICHAEL MURPHY TREASURER				
Address 89	SOUTH STREET, STE 203				,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
City BOSTO	DN	State	<u>MA</u>	ZIP Code	02111
Identify the individual	s who will have final responsibility for the charity's distrib	oution of	contributions:		
Name and Title	CAITLIN GROGAN EXECUTIVE DIRECTOR				
Address 89	SOUTH STREET			· Anne	
City BOSTO	DN	State	MA	ZIP Code	02111
Name and Title	JERRY MURPHY PRESIDENT				
Address 89	SOUTH STREET				
City BOST	ON	State	MA	ZIP Code	02111
Name and Title	MICHAEL MURPHY TREASURER				
Address 89	SOUTH STREET				
City BOSTO	DN	State	MA	ZIP Code	02111

#### Schedule A-2

#### Solicitation Activities Planned for Fiscal Year Which Follows the Reporting Year

List any names which will be used by the organization in cor page 1.	nection with the solicitation of funds, other than the official	name which appears on
page 1.		
Types of solicitation activities in which you expect to engage	e (check all that apply):	
		X
Mass Mailing	Via the Internet	
Door-to-door	Raffle, beano, bingo or gaming event  X Sale of goods other than by telephone	
Entertainment event		X
Telemarketing without sale of goods or ads	Individual Mailings	A   V
Telemarketing with sale of goods	Corporate solicitations Grant Proposals	X
Telemarketing with sale of ads		
Other (specify):		<del></del>
Identify the method or methods you expect to use for the fu	ndraining (abook all that apply)	
Identify the method or methods you expect to use for the fu	indialsing (check all that apply).	
Professional solicitor*	Own employees	X
Professional fundraising counsel*	1 Valuataava	X
Commercial co-venturer*		
* Provide applicable names and addresses:		
Professional Solicitor Name:		
Address		
City	State ZIP	Code
Professional Fundraising Counsel Name:		
Address		we's the second of the second
City.	State 7ID	Codo
City	State ZIP	Code
Commercial Co-Venturer Name		
Commercial Co-Venturer Name:		
Address		
City	State ZIF	Code

Schedule A-2 ctd.

20-4036256

#### Solicitation Activities Planned for Fiscal Year Which Follows the Reporting Year

Identify the individuals who will have final responsibility for the charity's custody of contributions:

N		ITLIN GROGAN ECUTIVE DIRECTOR			**************************************	
A	ddress <u>89 SC</u>	UTH STREET, STE 203			MANAGEMENT OF THE PROPERTY OF	
С	ity BOSTON		State	MA	ZIP Code	02111
N	JE ame and Title: <u>PF</u>	RRY MURPHY ESIDENT				
A	ddress 89 SC	OUTH STREET, STE 203				
С	ity BOSTON		State	MA	ZIP Code	02111
N	M] ame and Title: <u>TF</u>	CHAEL MCCARTHY EASURER				
A	ddress <u>89 SC</u>	UTH STREET, STE 203				
С	ity BOSTON		State	MA	ZIP Code	02111
·	CF	o will have final responsibility for the chari ITLIN GROGAN ECUTIVE DIRECTOR				
A	ddress 89 SC	UTH STREET, STE 203				9911007864444
С	ity BOSTON		State	MA	ZIP Code	02111
N	JE ame and Title: <u>PF</u>	RRY MURPHY ESIDENT				
A	ddress 89 SC	UTH STREET, STE 203				
С	ity BOSTON		State	MA	ZIP Code	02111
N	M] ame and Title: <u>TF</u>	CHAEL MCCARTHY EASURER				
A	ddress 89 SC	UTH STREET, STE 203				
С	ity BOSTON		State	MA	ZIP Code	02111

Form PC - Schedule A-2 578011 01-27-16

Page 11 of 14

#### **Certification by Organization**

Signers must be organization president or other authorized officer or trustee.

Under penalty of perjury, we declare that the information furnished in this report, including all attachments, is true of our knowledge.	ue and correct to the best
Signature:	Date:
Printed Name: JERRY MURPHY	
Title: PRESIDENT	
Signature:	Date:
Printed Name: MICHAEL MCCARTHY	

Form PC 578012 01-27-16 Rev. 11/2015

Two different signatures required.

Title: TREASURER





#### Lucy's Love Bus Charitable Trust 501 (c) 3 Non-Profit Bylaws DRAFT DATED 10/16/15

#### **Article I: General Provisions**

Section 1. Name.

This organization shall be known as Lucy's Love Bus Charitable Trust and shall be incorporated under the laws of the Commonwealth of Massachusetts and Section 501 (c)(3) of the Internal Revenue Code as revised.

Section 2. Location.

The principal office shall be located in the city known as the Boston, Massachusetts.

Section 3. Vision statement:

Comfort until a Cure

Section 4. Mission.

Lucy's Love Bus delivers comfort and quality of life to children coping with cancer throughout New England; and engages youth in activism and philanthropy through our Lucy's Kid Corps™ program.

Section 5. Not-for-Profit.

- a) Lucy's Love Bus is a nonprofit and does not issue stock or pay dividends.
- b) Any cash in excess of expenses is reinvested in the organization. There are no distributions to any Board members, officers, or individuals beyond compensation for services rendered or payments for services in furtherance of the purpose set forth in the charter.

Section 6. Non-Discrimination.

Lucy's Love Bus and all representatives will not deny participation, benefits, or otherwise discriminate by reason of race, color, creed, sex, age, or national origin.

#### Article II: Governance

Section 1. Composition of the Board.

The Board of Directors shall be at least 3 members, including a Chair, Treasurer and Clerk. The ED reports to the Board, and attends all Board meetings as a non-voting member.

Section 2. Term Limits.

Board members serve a 3yr term

New Board Member's serve an initial term of one year, after which the Nominating Committee will vote on whether to renew their Board membership for the completion of the 3yr term.

Section 3. Election of Board Members.

At the **October** Board meeting the Chairperson will appoint a Nominating Committee, subject to Board confirmation.

The Nominating Committee consists of the sitting Chair and the Executive Director, as well as 1 Board member selected by the Chair.

The Nominating Committee is responsible for presenting at the October meeting willing candidates to serve 3-year terms to replace board members whose terms are expiring.

#### Section 4. Vacancies

Vacancies among Board officers shall be filled from the Board of Directors, who will serve the remainder of the un-expired term, and remain eligible for election to full terms.

Vacancies of non-officer Board members will remain open until the October meeting, unless Board membership falls below the quorum in which case the Chair may call a meeting with the Nominating Committee to reach a quorum.

#### Section 5. Termination.

Board Members are removed from the Board after 3 unexcused absences at meetings in one year. Any performance concerns with a Board Member will be discussed by Board Chair and 1 other Board member with the person in question.

The Nominating Committee will be updated on any conversations and will vote to retain or remove said Board member by a 2 to 1 vote.

Section 6. Powers. All Board Members are responsible for:

- a) Guiding the strategic plan
- b) Creating Operating policies
- c) Overseeing fiscal management growth
- d) Directing the affairs of the corporation
- e) Employ an Executive Director who is responsible for effecting the day-to-day operations within the Board approved budget. The Board shall fix compensation, set goals, and any other considerations of employment of the Executive Director.
  - f) The Board of Directors has authority to contract for executive and support services.

#### Section 7. Conflicts of Interest.

Board members have the obligation to conduct business within guidelines that prohibit actual or potential conflicts of interest. When a Board member is in a position to influence a decision that may result in a personal gain for them or a relative / acquaintance resulting from business dealings with LLB, they need to disclose this fact to the Chairman or Treasurer of the Board so safeguards can be established to protect all parties.

#### Section 8. Quorum and Voting Requirement.

At least 6 Board members are required for a quorum to transact business at Board Meetings.

Section 9. Matters Requiring Super-Majority Votes.

The following actions of the Board require an affirmative vote of (75%) of the Board Members at which a quorum is present:

- a) Employment or termination of an Executive Director
- b) The hiring of business or professional consultants
- c) Expenditure of funds outside of the approved budget
- d) Expenses by a Director not authorized in advance, when required by policy to have preapproval

#### Section 10. Voting.

Votes by Board Members must be cast in person by said Board Member, with exception of votes authorized by Chair to be conducted via email due to time sensitivity.

#### Section 11. Fees and Reimbursement.

Board Members will not receive any compensation for serving on the Board, but are entitled to reimbursement of expenses authorized in the annual budget or by approval of the Board in advance of being incurred, or by a two-thirds vote of the Board after having been incurred.

#### Article III: Officers

#### Section 1. Determination of Elected Officers.

At the annual October Board Meeting the Board of Directors shall hear the report of the Nominating Committee regarding officers and entertain any nominations from the Board. The Directors shall then elect a Chairperson, Treasurer and Secretary. In addition, the Directors may elect an Assistant Secretary, an Assistant Treasurer, and any other officers which are deemed expedient or necessary.

#### Section 2. Terms of Office.

Officers serve an initial 1 year term, followed by a 2 year renewal if the nominating committee decides to extend the Officer's term. All consecutive terms shall be for a 3 year period or until their successors are elected.

#### Section 3. Duties of Officers.

#### a) Chairperson

The Chairperson shall serve as the chief elected officer.

S/he shall preside at all meetings of the Board of Directors.

S/he shall appoint Committee Chairpersons.

S/he shall fix the agenda for all meetings of the Board.

S/he shall enter into contracts on behalf of the Corporation that have been duly authorized by the Board, and shall have authority along with the Executive Director to sign checks on behalf of the Corporation.

#### b) Treasurer

The Treasurer is responsible for appropriate fiscal oversight of all finances. S/he shall file official documents and keep or cause to be kept official records. S/he is responsible for overseeing adequate controls for disbursements;

ED is authorized to sign payments up to \$2,500 if in budget

Payments \$2,500-\$5,000 require email approval from Board Chair or Treasurer.

Payments above \$5,000 also need to be signed by the Chair or Treasurer. S/he shall determine the compensation and duties of employees with Chair approval.

#### c) Secretary

The Secretary shall attend all meetings of the Board of Directors and records minutes of all meetings.

S/he shall keep all documents and records of the Corporation as required by law or otherwise in a proper manner, acting as the custodian of corporate records.

S/he shall perform such other duties as may be designated by the Board of Directors. The Secretary shall be the custodian of the corporate records.

#### d) Committee Chairpersons

Committee Chairpersons shall provide leadership and form, to undertake the accomplishment of objectives and tasks assigned to their respective operating groups. S/he shall guide their committee in alignment with the Board of Directors goals for said Committee.

S/he serve as the conduit between the Committee and Board, keeping the Board informed of developments or escalating issues requiring Board discussion or vote.

#### e) Executive Director

The Executive Director shall manage the day-to-day operations within the strategic plan, personal goals, and budget established by the Board.

S/he shall have authority to employ and discharge any and all staff members at salaries to be determined by him/her within the framework of the authorized salary budget.

S/he shall serve as advisor to the Chairperson and other officers, and shall assemble information, data, and special reports as directed by the Board of Directors.

The Executive Director shall be a non-voting member of the Board of Directors, the

The Executive Director shall be a non-voting member of the Board of Directors, the Executive Committee, and all action groups.

The Executive Director is responsible for preparation of the operating budget with the Treasurer and the Chair, for consideration by the Board of Directors.

#### f) Other officers

Other officers shall be accountable to the Board of Directors for such functions as necessary and outlined in creating those positions.

### Article IV: Meetings

#### Section 1. Annual Meeting of the Directors

Will be held in October, following the meeting for election of Board Members and Officers.

#### Section 2. Additional Meetings

General meetings of Lucy's Love Bus may be called by the Chairperson of the Board at any time, or upon petition in writing of any three members in good standing.

Notice of special meetings shall be e-mailed to each member at least 5 days prior to such

Notice of special meetings shall be e-mailed to each member at least 5 days prior to such meetings.

Board meetings maybe called by the Chairperson of the Board or by the Board of Directors upon

written application of 3 members of the Board. Notice, including the purpose of the meeting, shall be given to each director at least 2 days prior to said meeting; Committee meetings may be called at any time by the Chairperson of the Board or by the respective Committee Chairpersons.

#### Article V: Committees, Task Forces, and Other Action Groups

#### Section 1. Action Groups

The Board of Directors shall authorize the establishment of committees or other action groups as deemed necessary to address the affairs of the Corporation.

It is the function of committees to make investigations, conduct studies and hearings, make recommendations to the Board, and to carry on such activities as may be delegated to them

#### Section 2. Limitation of Authority

No action by any member, committee, or officer shall be binding upon, or constitute an expression of, the policy of the organization until approved by the Board of Directors.

#### Section 3. Appointments

Appointments to offices and committees shall be at the pleasure of the Chairperson of the Board and shall serve concurrent with the term of the appointing Chairperson of the Board unless the Board of Directors approves a different term.

#### Article VI: Matters of Finance

#### Section 1. Deposits

The monies of the corporation will be deposited in the name of the corporation in one or more depositories or other institutions as designated by the Board.

#### Section 2. Funds

All monies paid to Lucy's Love Bus shall be placed in a general operating fund unless otherwise noted as a condition of the grant, donor, or Board of Directors.

#### Section 3. Fiscal Year

January 1 – December 31

#### Section 4. Budget and Disbursements

Management is authorized to incur obligations on accounts and expenses in alignment with the approved annual budget without further approval of the Board of Directors.

#### Section 5. Bonding

The Executive Director, the Treasurer, and other officers and staff as the Board may designate shall be bonded by a sufficient fidelity bond in the amount set by the Board and paid for by Lucy's Love Bus.

#### Article VII: Indemnification

The Corporation shall indemnify members, Directors, officers, employees and agents of the Corporation to the fullest extent permitted by the Nonstock Corporation Act of the Commonwealth of Massachusetts, as amended from time to time.

Each case is only upon a determination that indemnification is proper in the circumstances and because the applicable standard of conduct has been met.

The indemnification provided for in the Article shall continue as to a person who has ceased to be a director or officer of the Corporation and shall inure to the benefit of the heirs, executors and administrators of such person.

The personal liability of directors to the corporation for monetary damages for breach of duty as a director shall be limited to the extent permitted by Massachusetts General Laws Chapter 180, Section 3, as amended from time to time, and by all other applicable law.

#### Article VIII. Dissolution

At such time as this corporation shall be dissolved, its assets shall convey to duly eligible charitable organizations as the Board shall deem appropriate by majority vote.

#### Article IX: Amendments

These bylaws may be amended, repealed, or added to, and new Bylaws, not inconsistent with the purposes described in the Certificate of Incorporation of the Corporation, its classification as an organization described in Section 501(c)(6) of the Internal Revenue Code of 1986, as amended (or the corresponding provision of any future federal tax code), or any law may be adopted by an affirmative vote of three-quarters of the Board of Directors at any meeting of the Board of Directors at which a quorum is present. Any notice of any meeting of the Board at which these Bylaws are to be amended, repealed, or added to, or new Bylaws are to be adopted, shall include notice of such proposed action.

Bylaws Approved

# The Commonwealth of Massachusetts William Francis Galvin

Secretary of the Commonwealth
One Ashburton Place, Room 1717, Boston, Massachusetts 02108-1512
Telephone: (617) 727-9640

M.G.L. Ch.180 Corporation Annual Report

Filing Fee: \$15.00

### ANNUAL REPORT

DENTIFICATION	N	Filing for November 1, 20 16				
NO. 20-4036256						
n compliance with the	requirements of Section 26A of Chapter of	one hundred and eighty (180) of the General Laws:				
. NAME: Lucy's	Love Bus Charitable Trust	, Inc.				
ADDRESS: 89 S	outh Street, #203					
oston, MA 021	(number) L 1 1	(street)				
OSCOII, MA 02.	(city or town)	(state) (z	ip)			
DATE OF THE LA	AST ANNUAL MEETING: December	er 14, 2015				
	a cemetery corporation, it must hold peneck appropriate box)	erpetual care funds in trust and attach a copy of the wr	itten agreement estab-			
	y corporation certifies that perpetual car the trust is attached.	e funds are held in trust and a copy of the written agre	eement			
OR						
The cemeter	y corporation hereby certifies that it doe	es not hold perpetual care funds in trust.				
	addresses of the president, treasurer, cless: (PLEASE TYPE OR PRINT).	rk, at least one director of the corporation, and the dat	te on which the term o			
NAME OF OFFICE	NAME	ADD RESSES Number, Street, City or Town, State and Zip Code	EXPIRATION OF TERM OF OFFICE			
President:	Jerry Murphy	89 South Street Boston, MA 02111	Until			
Treasurer:	Michael McCarthy	89 South Street Boston, MA 02111	successors			
Clerk: (or Secretary)	Kathleen Olson	89 South Street Boston, MA 02111	are duly			
. , , , ,	see attached list	Boscon, PA 02111	elected.			
Directors: (or Officers having the						
powers of Directors)						
the undersigned		being the	of the above-name			
orporation, in complinown.	ance with General Laws, Chapter 180, h	nereby certify that the information above is true and co				
	EOF AND UNDER PENALTIES OF, 20	PERJURY, I hereto sign my name on this				
gnature:		Title:				
ontact Person: Cait			Contact Person Telephone #: 978-204-8734			

#### Lucy's Love Bus Charitable Trust, Inc. Board of Directors

EIN: 20-4036256

Jerry Murphy, Chair

89 South Street, Boston, MA 02111

Kathleen Olson, Secretary

89 South Street, Boston, MA 02111

Michael McCarthy, Treasurer

89 South Street, Boston, MA 02111

Laurie Cote

89 South Street, Boston, MA 02111

Steve Jones

89 South Street, Boston, MA 02111

Halima Khan, Family Advocate

89 South Street, Boston, MA 02111

Steve Stewart

89 South Street, Boston, MA 02111

Kelly Balestrieri

89 South Street, Boston, MA 02111

Alan Fagan

89 South Street, Boston, MA 02111

Declan Houton

89 South Street, Boston, MA 02111

Caitlin Grogan, Executive Director

89 South Street, Boston, MA 02111